

Forms Accepted for New York State Fiduciary e-File Tax Year 2023

"*" indicates new for tax year 2023

Form number	Form title	Max Occurrences
IT-205	Fiduciary Income Tax Return	1
IT-370-PF	Application for Automatic Extension of Time to File for Partnerships and Fiduciaries	1
IT-2106	Estimated Income Tax Payment for Fiduciaries	1
IT-205-A	Fiduciary Allocation	1
IT-205-C	New York Resident Trust Nontaxable Certification	1
IT-205-J	New York State Accumulation Distribution for Exempt Resident Trusts	1
IT-205-T	Allocation of Estimated Tax Payments to Beneficiaries	1
IT-112-R	New York State Resident Credit	99
IT-135	Sales and Use Tax Report for Purchases of Items Costing > \$25,000	1
IT-182	Passive Activity Loss Limitations for Nonresidents and Part-Year Residents	1
IT-212	Investment Credit	99
IT-217	Claim for Farmers' School Tax Credit	1
IT-219	Credit for New York City Unincorporated Business Tax	99
IT-223	Innovation Hot Spot Deduction	1
IT-225	New York State Modifications	99
IT-230	Separate Tax on Lump-Sum Distributions	1
IT-238	Claim for Rehabilitation of Historic Properties Credit	1
IT-241	Claim for Clean Heating Fuel Credit	1
IT-242	Claim for Conservation Easement Tax Credit	1
IT-249	Claim for Long-Term Care Insurance Credit	99
IT-256	Claim for Special Additional Mortgage Recording Tax Credit	99
IT-2105.9	Underpayment of Estimated Income Tax by Individuals and Fiduciaries	1
IT-398	New York State Depreciation Schedule for IRC Section 168(k) Property	1
IT-399	New York State Depreciation Schedule	1
IT-601	Claim for EZ Wage Tax Credit Including the ZEA Wage Tax Credit	1
IT-603	Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit	1
IT-604	Claim for QEZE Tax Reduction Credit	1
IT-606	Claim for QEZE Credit for Real Property Taxes	99
IT-607	Claim for Excelsior Jobs Program Tax Credit	99
IT-611	Claim for Brownfield Redevelopment Tax Credit (Prior to June 23, 2008)	99
IT-611.1	Claim for Brownfield Redevelopment Tax Credit (After June 23, 2008)	99
IT-611.2	Claim for Brownfield Redevelopment Tax Credit (After July 1, 2015)	99
IT-612	Claim for Remediated Brownfield Credit for Real Property Taxes	99
IT-631	Claim for Security Officer Training Tax Credit	1
IT-635	Urban Youth Jobs Program Tax Credit	99
IT-636	Alcoholic Beverage Production Credit	99
IT-637	Alternative Fuels and Electric Vehicle Recharging Property Credit	99
IT-638	START-UP NY Tax Elimination Credit	99
IT-640	START-UP NY Telecommunication Services Excise Tax Credit	99
IT-641	Manufacturer's Real Property Tax Credit	1
IT-642	Empire State Musical and Theatrical Production Credit	99
IT-643	Hire a Veteran Credit	99
IT-644	Workers with Disabilities Tax Credit	99
IT-645	Recapture of START-UP NY Tax Benefits	99
IT-646	Employee Training Incentive Program Tax Credit	99
IT-647	Farm Workforce Retention Credit	99
IT-648	Life Sciences Research and Development Tax Credit	99
IT-649	Farm Donation to Food Pantries Credit	99
IT-650	Empire State Apprenticeship Tax Credit	99
IT-651	Recovery Tax Credit	99

IT-652	Employer-Provided Childcare Credit	1
IT-653	Pass-Through Entity Tax Credit	1
IT-654	New York City Musical and Theatrical Production Tax Credit	1
IT-655	Restaurant Return-to-Work Credit	1
IT-656	Grade Number 6 Heating Oil Conversion Credit	99
IT-657	Small Business COVID-19-Related Expenses Credit	99
IT-658	Additional Restaurant Return to Work Credit	99
IT-660*	Empire Sate Digital Gaming Media Production Credit	99
IT-661*	Farm Employer Overtime Credit	99
IT-661-ATT*	Eligible Farm Employee Information for the Farm Employer Overtime Credit	99
IT-662*	Child Care Creation and Expansion Credit	99
DTF-622	Claim for QETC Capital Tax Credit	1
DTF-686	Tax Shelter Reportable Transactions	1