



SUMMARY OF OTHER CREDITS AND TAXES

IT-201-ATT

Attachment to Form IT-201

- Complete Parts I through IV below that apply.
- Complete Part V on page 2 if you are subject to the new additional tax on unearned income.

New York State Department of Taxation and Finance

Name(s) as shown on Form IT-201

Your social security number

Part I — Other New York State Credits (see instructions, page 20)

1	Resident credit (from Form IT-112R; attach form and copy of other state's return)	1		
2	Accumulation distribution credit (attach computation)	2		
3	New York State child and dependent care credit (from Worksheet line f, page 20) Enter your federal credit (from same Worksheet line a) \$ <input type="text"/> . Also enter the number of qualifying persons <input type="text"/> cared for in 1987 (from federal Form 2441)	3		
4	Investment credit (from Form IT-212; attach form)	4		
5	Special additional mortgage recording tax credit (does not apply to mortgage recording tax or to purchase of a single residence; see instructions)	5		
6	Solar and wind energy credit carryover from 1986 (from Form IT-218.1; attach form)	6		
7	Economic development zone credit(s) (from Form DTF-601, DTF-602, or DTF-603; attach forms that apply)	7		
8	Total (add lines 1 through 7; enter here and on Form IT-201, line 55)	8		

Part II — Other New York State Taxes (see instructions, page 21)

9a	New York State separate tax on lump sum distributions (from Form IT-230; attach form)	9a		
9b	Resident credit against separate tax on lump sum distributions (from Form IT-112.1; attach form and copy of other state's return)	9b		
9c	Subtract line 9b from 9a	9c		
10	New York State minimum income tax (from Form IT-220; attach form)	10		
11	New York State separate tax on PASS funds (from Form IT-270; attach form)	11		
12	Add-back of investment credit on early dispositions (from Form IT-212; attach form)	12		
13	Total (add lines 9c through 12; enter here and on Form IT-201, line 57)	13		

Part III — Other City of New York Credits (see instructions, page 21)

14	Accumulation distribution credit (attach computation)	14		
15	Net capital gain credit (from Worksheet line c, page 21)	15		
16	Total (add lines 14 and 15; enter here and on Form IT-201, line 62)	16		

Part IV — Other City of New York Taxes (see instructions, page 22)

17	Part-year City of New York resident tax (from Form IT-360.1; attach form)	17		
18	City of New York minimum income tax (from Form IT-220; attach form)	18		
19	City of New York separate tax on lump sum distributions (from Form IT-230; attach form)	19		
20	City of New York separate tax on PASS funds (from Form IT-270; attach form)	20		
21	Total (add lines 17 through 20; enter here and on Form IT-201, line 65)	21		
22	Investment credit refund for new businesses (enter here and include on Form IT-201, line 73; see instructions)	22		
23	Net investment credit available for carryover to 1988 (from Form IT-212; attach form)	23		
24	Net economic development zone credit available for carryover to 1988 (from Form DTF-601 or DTF-603; attach forms that apply)	24		

Attach this form to your Form IT-201

Part V — Additional Tax on Unearned Income Worksheet (see instructions, page 22)

1	New York adjusted gross income (from Form IT-201, line 32; also enter on line 13 below)	1		
2	Capital losses (from Form IT-201, line 7)	2		
3	Federal adjustments to income (see instructions)	3		
4	New York subtractions (see instructions)	4		
5	Add lines 1 through 4	5		
6	Earned income (see instructions)	6		
7	Capital gain net income (from Form IT-201, line 7)	7		
8	Alimony received (from Form IT-201, line 5)	8		
9	New York additions (see instructions)	9		
10	Allowable deductions (see instructions)	10		
11	Add lines 6 through 10	11		
12	Unearned income (subtract line 11 from line 5; enter here and on Form IT-201, line 51b)	12		
13	Enter amount from line 1 above	13		
	If line 13 is \$200,000 or more (\$150,000 or more if married filing a separate return), skip lines 14 through 16 and enter .03 in the column on line 17 below.			
14	Enter \$100,000 (or \$50,000 if married and filing a separate return)	14		
15	Subtract line 14 from line 13	15		
16	Divide line 15 by \$100,000 and carry the result to four decimal places	16		
17	Multiply line 16 by .03 and carry the result to four decimal places	17		
18	Additional tax on unearned income (multiply line 12 by line 17; enter here and on Form IT-201, line 51a)	18		

Attach this form to your Form IT-201

Mail Your Return

Mail your return in the preaddressed envelope that came with your tax packet. If you do not have one, address your envelope —

For refund returns:
 New York State Income Tax
 W. A. Harriman Campus
 REFUND '87
 Albany, NY 12227-0125

For all other returns:
 New York State Income Tax
 W. A. Harriman Campus
 Albany, NY 12227-0125

Telephone Assistance

For forms and publications, in New York State only, call toll-free 1 800 462-8100
 From areas outside New York State, call (518) 438-1073

For information, in New York State only, call toll-free 1 800 CALL TAX (1 800 225-5829)
 From areas outside New York State, call (518) 438-8581

For refund information only, please wait until after April 15 to call toll-free 1 800 443-3200.
 From areas outside New York State, call (518) 438-6777

Telephone assistance is available from 8 a.m. to 5 p.m., Monday through Friday.

If you need to write, please address your letter to:
 New York State Tax Department
 Taxpayer Assistance Bureau
 W. A. Harriman Campus
 Albany, New York 12227