



# Summary of Other Credits and Taxes

## Attachment to Form IT-201

# IT-201-ATT

Name(s) as shown on Form IT-201

Your social security number

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- Complete all parts that apply. Attach this and any other forms that apply to your Form IT-201.
- Complete *Worksheet A* if you are subject to the New York State tax on capital gain portion of lump-sum distribution, Form IT-230, Part II.
- Complete *Worksheet B* if you are subject to the city of New York tax on capital gain portion of lump-sum distribution, Form IT-230, Part II.

### Part I — Other New York State Credits (see instructions, page 27)

	1 Resident credit <i>(from Form IT-112-R; attach form and a copy of the other return filed with the other state or province of Canada)</i> . . . . .	1.			
	2 Accumulation distribution credit <i>(attach computation)</i> . . . . .	2.			
	3 Investment credit <i>(from Form IT-212; attach form)</i> . . . . .	3.			
	4 Special additional mortgage recording tax credit <i>(see instructions)</i> . . . . .	4.			
	5 Solar and wind energy credit carryover from 1993 <i>(from Form IT-218.1; attach form)</i> . . . . .	5.			
	6 Economic development zone credits <i>(total from Forms DTF-601, DTF-601.1, DTF-602, and DTF-603; attach forms that apply)</i> . . . . .	6.			
	7 <b>Total</b> <i>(add lines 1 through 6; enter here and on Form IT-201, line 54)</i> . . . . .	7.			

### Part II — Other New York State Taxes (see instructions, page 27)

8 New York State separate tax on lump-sum distributions <i>(from Form IT-230; attach form)</i> . . . . .		8.			
9 Resident credit against separate tax on lump-sum distributions <i>(from Form IT-112.1; attach form and a copy of the other return filed with other state or province of Canada)</i> . . . . .		9.			
10 Subtract line 9 from line 8 . . . . .		10.			
11 New York State minimum income tax <i>(from Form IT-220; attach form)</i> . . . . .		11.			
12 Add-back of investment credit on early dispositions <i>(from Form IT-212; attach form)</i> . . . . .		12.			
13 Add-back of economic development zone capital tax credit and EDZ investment tax credit on early dispositions <i>(total from Form DTF-602 or Form DTF-603, or both; attach forms that apply)</i> . . . . .		13.			
14 Add-back of resident credit for taxes paid to a province of Canada <i>(from Form IT-112-R; attach form)</i> . . . . .		14.			
15 New York State tax on capital gain portion of lump-sum distribution <i>(from Worksheet A on the back)</i> . . . . .		15.			
16 <b>Total</b> <i>(add lines 10 through 15; enter here and on Form IT-201, line 57)</i> . . . . .		16.			

### Part III — Other City of New York Taxes (see instructions, page 28)

17 Part-year city of New York resident tax <i>(from Form IT-360.1; attach form)</i> . . . . .		17.			
18 City of New York minimum income tax <i>(from Form IT-220; attach form)</i> . . . . .		18.			
19 City of New York separate tax on lump-sum distributions <i>(from Form IT-230; attach form)</i> . . . . .		19.			
20 City of New York tax on capital gain portion of lump-sum distribution <i>(from Worksheet B on the back)</i> . . . . .		20.			
21 <b>Total</b> <i>(add lines 17 through 20; enter here and on Form IT-201, line 63)</i> . . . . .		21.			
22 Investment credit refund for new businesses <i>(enter here and include on Form IT-201, line 72; see instructions)</i> . . . . .		22.			
23 Net investment credit available for carryover to 1995 <i>(from Form IT-212; attach form)</i> . . . . .		23.			
24 Economic development zone (including zone equivalent area) wage tax credit and EDZ investment tax credit refund(s) <i>(total from Forms DTF-601, DTF-601.1, and DTF-603; attach forms that apply - enter here and on Form IT-201, line 72, see instructions)</i> . . . . .		24.			
25 Net economic development zone credit available for carryover to 1995 <i>(total from Forms DTF-601, DTF-601.1, DTF-602 and DTF-603; attach forms that apply - see instructions)</i> . . . . .		25.			

### Worksheet A — New York State Tax on Capital Gain Portion of Lump-Sum Distribution (for front page, line 15)

1	New York State tax on capital gain portion of lump-sum distribution <i>(from Form IT-230, Part II, line 2, New York State column)</i> .....	1		
2	Enter amount from Form IT-201, line 55 .....	2		
3	Enter amount from Form IT-201, line 51 .....	3		
	<ul style="list-style-type: none"> <li>• If line 3 is equal to or more than line 2, transfer the above line 1 amount to the front page, line 15. Do not continue with this worksheet.</li> <li>• If line 3 is less than line 2, continue on line 4 below.</li> </ul>			
4	Subtract line 3 from line 2 .....	4		
5	Subtract line 4 from line 1. Enter here and on the front page, line 15 .....	5		

### Worksheet B — City of New York Tax on Capital Gain Portion of Lump-Sum Distribution (for front page, line 20)

1	City of New York tax on capital gain portion of lump-sum distribution <i>(from Form IT-230, Part II, line 2, City of New York column)</i> .....	1		
2	Enter amount from Form IT-201, line 60 .....	2		
3	Enter amount from Form IT-201, line 59 .....	3		
	<ul style="list-style-type: none"> <li>• If line 3 is equal to or more than line 2, transfer the above line 1 amount to the front page, line 20. Do not continue with this worksheet.</li> <li>• If line 3 is less than line 2, continue on line 4 below.</li> </ul>			
4	Subtract line 3 from line 2 .....	4		
5	Subtract line 4 from line 1. Enter here and on the front page, line 20 .....	5		

#### Telephone Assistance

**For forms and publications**, call toll free (from New York State only) 1 800 462-8100. From areas outside New York State, call (518) 438-1073.

**For information**, call toll free (from New York State only) 1 800 CALL TAX (1 800 225-5829). From areas outside New York State, call (518) 438-8581.

**For refund information only**, please wait until April 18 to call toll free (from New York State only) 1 800 443-3200. From areas outside New York State, call (518) 438-6777.

**Telephone assistance is available 8:30 a.m. to 4:25 p.m., Monday through Friday.**

**If you need to write**, please address your letter to:

NYS TAX DEPARTMENT  
TAXPAYER ASSISTANCE BUREAU  
W A HARRIMAN CAMPUS  
ALBANY NY 12227

#### Mail Your Return

Mail your return and attachments in the preaddressed envelope that came with your tax packet. If you do not have one, address your envelope —

**For refund returns:**  
STATE PROCESSING CENTER —  
REFUND '94  
ONE WATERVLIET AVE EXT  
ALBANY NY 12261-0001

**For all other returns:**  
STATE PROCESSING CENTER  
ONE WATERVLIET AVE EXT  
ALBANY NY 12261-0001

