



Itemized Deduction and Other Credits and Taxes

IT-203-ATT

Attachment to Form IT-203

Name(s) as shown on Form IT-203, Your social security number, Occupation

Complete all parts that apply to you; see instructions. Attach this form to your Form IT-203.

Schedule A - Allocation of wage and salary income to New York State. Complete Schedule A if your wage and salary income is subject to allocation. Includes lines 1-15 for calculating allocated income.

Schedule B - Living Quarters Maintained in New York State by a Nonresident. If you or your spouse maintained living quarters in New York State during any part of the year, give address(es) below. Includes address lines and a note about counting days spent in the state.

Part I - New York State Itemized Deduction Complete this part only if you itemized deductions on your federal return.

Table for Part I with 14 rows for itemized deductions (Medical, Taxes, Interest, Gifts, Casualty, Job expenses, etc.) and a total line 14. Includes instructions for marking an 'X' if the amount exceeds the standard deduction.

Part II - Other New York State Credits

Table for Part II with 7 rows for other credits (Resident credit, Accumulation distribution credit, Investment credit, etc.) and a total line 21.

Part III – Carryover and Refund of New York State Investment Credit and EDZ Credits

22	Net investment credit available for carryover to 1996 (from Form IT-212; attach form)	22		
23	Net economic development zone credit(s) available for carryover to 1996 (total from Forms DTF-601, DTF-601.1, DTF-602 and DTF-603; attach forms that apply)	23		
24	Investment credit refund for new businesses (also include on Form IT-203, line 58; see instructions)	24		
25	Economic development zone (including zone equivalent area) wage tax credit and investment tax credit refund(s) (total from Form DTF-601 or DTF-603, or both; attach forms. Also include on Form IT-203, line 58; see instructions)	25		

Part IV – Other New York State Taxes

26	New York State separate tax on lump-sum distributions (from Form IT-230; attach form)	26		
27	Resident credit against separate tax on lump-sum distributions (from Form IT-112.1; attach form and copy of other return filed with other state or province of Canada)	27		
28	Subtract line 27 from line 26	28		
29	New York State minimum income tax (from Form IT-220; attach form)	29		
30	Add-back of investment credit on early dispositions (from Form IT-212; attach form)	30		
31	Add-back of economic development zone capital tax credit and investment tax credit on early dispositions (total from Form DTF-602 or Form DTF-603, or both; attach forms that apply)	31		
32	Add-back of resident credit for taxes paid to a province of Canada (from Form IT-112-R; attach form)	32		
33	New York State tax on capital gain portion of lump-sum distribution from Worksheet A below	33		
34	Total other New York State taxes (add lines 28 through 33)	34		
35	Excess earned income credit (from Form IT-215, line 14)	35		
36	Net other New York State taxes (subtract line 35 from line 34; enter here and on Form IT-203, line 48)	36		

Part V – Other City of New York Taxes

37	Part-year city of New York resident tax (from Form IT-360.1; attach form)	37		
38	City of New York minimum income tax (from Form IT-220; attach form)	38		
39	City of New York separate tax on lump-sum distributions (from Form IT-230; attach form)	39		
40	Part-year city of New York resident tax on capital gain portion of lump-sum distribution from Worksheet B below	40		
41	Total other city of New York taxes (add lines 37 through 40; enter here and on Form IT-203, line 51)	41		

Worksheet A - For Part IV, Line 33, New York State tax on capital gain portion of lump-sum distribution

1	New York State tax on capital gain portion of lump-sum distribution (from Form IT-230, Part II, line 2, New York State column)	1		
2	Enter amount from Form IT-203, line 40	2		
3	Enter amount from Form IT-203, line 36	3		
4	Subtract line 3 from line 2 (if line 3 is more than line 2, enter "0")	4		
5	Subtract line 4 from line 1	5		
6	Enter Income Percentage from Form IT-203, line 44	6		
7	Multiply line 5 by line 6	7		
* If the amount on Form IT-203, line 46 is "0," transfer the worksheet line 7 amount to line 33 above and do not continue with this worksheet.				
8	Enter amount from Form IT-203, line 46	8		
9	Enter amount from Form IT-203, line 45	9		
* If line 9 is equal to or more than line 8, transfer the worksheet line 7 amount to line 33 above and do not continue with this worksheet.				
10	Subtract line 9 from line 8	10		
11	Subtract line 10 from line 7 (if line 10 is more than line 7, enter "0"). Enter here and on Part IV, line 33, above.	11		

Worksheet B - For Part V, Line 40, Part-year city of New York resident tax on capital gain portion of lump-sum distributions

1	City of New York tax on capital gain portion of lump-sum distribution (from Form IT-230, Part II, line 2, City of New York column)	1		
2	Enter amount from Form IT-360.1, line 49	2		
3	Enter amount from Form IT-360.1, line 48	3		
If line 3 is equal to or more than line 2, transfer the above line 1 amount to Part V, line 40. Do not continue with this worksheet.				
4	Subtract line 3 from line 2 (if line 3 is more than line 2, see note above)	4		
5	Subtract line 4 from line 1; also enter on Part V, line 40, above	5		

Mail Your Return

Attach this form to your IT-203 return and mail them in the preaddressed envelope that came with your tax packet. If you do not have one, address your envelope to:

For refund returns:
 STATE PROCESSING CENTER - REFUND '95
 ONE WATERVLIET AVE EXT
 ALBANY NY 12261-0001

or
 For all other returns:
 STATE PROCESSING CENTER
 ONE WATERVLIET AVE EXT
 ALBANY NY 12261-0001