



DTF-603

New York State Department of Taxation and Finance

Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit

Tax Law — Sections 210.12-B, 210.12-C 606(j), and 606(j-1)

2000 calendar-yr. filers, check box

Other filers enter tax period:

beginning

ending

Taxpayer identification number(s) shown on page 1 of your tax return

Name

Name of empire zone (EZ)

File this claim with your corporation franchise tax return, Form CT-3, CT-3-S, CT-3-A, or CT-3-S-A/C, or file with your personal income tax return, Form IT-201, IT-203, IT-204, or IT-205.

Line A	Partner in a partnership, New York S corporation shareholder or beneficiary of a trust: enter your share of the EZ investment tax credit and EZ employment incentive credit ● \$	
	Business name	Identification number ●

Schedule A

Part I — Computation of EZ investment tax credit

1	EZ investment tax credit from line 13a or 13b (see instructions)	1	●
2	EZ employment incentive credit from line 14	2	●
3	Unused EZ investment tax credit and EZ employment incentive credit from 1999 Form DTF-603, line 12	3	●
4	Total (add lines 1, 2, and 3)	4	●
5	Recapture of all EZ investment tax credits taken in previous periods (from line 19)	5	●
6	Net EZ investment tax credit or add-back (see instructions)	6	●

Part II — Computation of unused EZ investment tax credit available for carryforward to future periods

7a	Franchise tax from Form CT-3, line 78, or Form CT-3-A, line 77, less all credits claimed	7a		
7b	Personal income tax from Form IT-201, line 36, and Form IT-230-I, Worksheet A, line 1; or Form IT-203, line 44, and Form IT-203-B, line 1, or Form IT-205, line 8 if a resident, or line 9 if a nonresident or part-year resident, less all credits claimed	7b		
8	Corporations enter the higher of the Tax on Minimum Taxable Income Base (from Form CT-3 or CT-3-A, line 71) or the Fixed Dollar Minimum Tax (from Form CT-3 or CT-3-A, line 74). For personal income tax, enter "0"	8		
9	EZ investment tax credits used this period (see instructions)	9	●	
10	Unused EZ investment tax credit available to be carried forward (subtract line 9 from line 6; see instructions)	10	●	
11	Refundable EZ investment tax credit (see instructions)	11	●	
12	Unused EZ investment tax credits available to be carried forward after refundable EZ investment tax credit (see instructions)	12	●	

Schedule B — EZ investment tax credit

Property located in EZ on which EZ investment tax credit is claimed.

(a) Itemized description of property	(b) Principal use	(c) Date acquired	(d) Life (years)	(e) Cost or other basis
13a EZ investment tax credit for corporate franchise tax (add column (e) amounts and multiply by 10% (.10); enter the result here and on line 1)			x .10 =	13a
13b EZ investment tax credit for personal income tax and New York S corporations (add column (e) amounts and multiply by 8% (.08); enter the result here and on line 1)			x .08 =	13b

Schedule C — EZ employment incentive credit

Part I — Eligibility for EZ employment incentive credit

	A	B	C	D	E	F	G	H
A Provide information for the tax year listed on Schedule C, Part II, line A	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EZ for period covered by this claim								
Number of employees in EZ for employment base year								
B Provide information for the tax year listed on Schedule C, Part II, line B	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EZ for period covered by this claim								
Number of employees in EZ for employment base year								
C Provide information for the tax year listed on Schedule C, Part II, line C	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EZ for period covered by this claim								
Number of employees in EZ for employment base year								

* Divide the average number of employees covered by this claim by the average number of employees in base year (column G).

Part II — EZ employment incentive credit

(a) Tax year in which EZ investment tax credit was allowed	(b) Amount of original EZ investment tax credit	(c) EZ employment incentive credit multiply column (b) by 30%
A		
B		
C		
14 Total — Enter column (c) total here and on line 2	14	

Schedule D — Computation of recapture of EZ investment tax credit and EZ employment incentive credit

(a) Description of property	(b) Date acquired	(c) Date property ceased to qualify	(d) Life (months)	(e) Unused life (months)	(f) Percentage (e) ÷ (d)	(g) EZ investment tax credit allowed (see instructions)	(h) Recaptured EZ investment tax credit (f) × (g)	(i) Recaptured EZ employment incentive credit (see instructions)
15 Recaptured EZ investment tax credit (add column (h) amounts)								
16 Recaptured EZ employment incentive credit (add column (i) amounts)								
17 Additional recapture (see instructions)								
18 Partners in a partnership, shareholders of a New York S corporation or beneficiaries of an estate or trust, enter your share of add-backs of the EZ investment tax credit and EZ employment incentive credit (see instructions)								
19 Add lines 15 through 18; enter here and on line 5							19	