



Itemized Deduction, and Other Taxes and Tax Credits Attachment to Form IT-201

IT-201-ATT

See Instructions for Form IT-201-ATT on pages 37 through 44 of your Form IT-201 instructions booklet (IT-201-I or IT-201-P) for assistance.

Name(s) as shown on Form IT-201

Your social security number

If you claim the New York itemized deduction on line 34 of your Form IT-201, you must complete Part I below and attach this Form IT-201-ATT to your return.

Complete all parts that apply. Attach this Form IT-201-ATT, and any other forms that apply, to your Form IT-201.

Part I - New York State itemized deduction (see page 37)

- 1 Medical and dental expenses (from federal Schedule A, line 4)
2 Taxes you paid (from federal Schedule A, line 9)
3 Interest you paid (from federal Schedule A, line 14)
4 Gifts to charity (from federal Schedule A, line 18)
5 Casualty and theft losses (from federal Schedule A, line 19)
6 Job expenses and most other miscellaneous deductions (from federal Schedule A, line 26)
7 Other miscellaneous deductions (from federal Schedule A, line 27)
8 Total itemized deductions (from federal Schedule A, line 28)
9 State, local, and foreign income taxes and other subtraction adjustments (see pg. 37)
10 Subtract line 9 from line 8
11 Addition adjustments (see page 38)
12 Add lines 10 and 11
13 Itemized deduction adjustment (see page 38)
14 Subtract line 13 from line 12
15 College tuition itemized deduction (see page 39)
16 Add lines 14 and 15. This is your New York State itemized deduction.

Table with columns for Dollars and Cents, rows 1-16 for itemized deductions.

(Enter here and on Form IT-201, line 34. Attach this form to your Form IT-201.)

Part II - Other New York State taxes (see page 40) Attach all applicable forms.

- 17 New York State tax on capital gain portion of lump-sum distributions (from Form IT-230)
18 Add-back of investment credit on early dispositions (from Form IT-212)
19 Add-back of financial services industry (FSI) investment credit on early dispositions (from Form IT-252)
20 Add-back of financial services industry empire zone (EZ) investment tax credit and EZ employment incentive credit on early dispositions (from Form IT-605)
21 Add-back of EZ capital tax credit, EZ investment tax credit, and EZ employment incentive credit on early dispositions (total from Form IT-602 or IT-603, or both; attach forms that apply)
22 Add-back of resident credit for taxes paid to a province of Canada (from Form IT-112-R)
23 Add-back of farmers' school tax credit on converted property (from Form IT-217)
24 Add-back of alternative fuels credit on early dispositions (from Form IT-253)
25 Add-back of qualified emerging technology company (QETC) capital tax credit on early dispositions (from Form DTF-622)
26 Add lines 17 through 25
27 Amount from Form IT-201, line 41
28 Amount from Form IT-201, line 40
29 Subtract line 28 from line 27 (if line 28 is more than line 27, leave blank)
30 Subtract line 29 from line 26 (if line 29 is more than line 26, leave blank)
31 New York State separate tax on lump-sum distributions (from Form IT-230)
32 Resident credit against separate tax on lump-sum distributions (from Form IT-112.1; attach form and a copy of the return filed with the other state or province of Canada)
33 Subtract line 32 from line 31
34 New York State minimum income tax (from Form IT-220)
35 Add lines 30, 33, and 34. This is your net other New York State taxes.

Table with columns for Dollars and Cents, rows 17-35 for other New York State taxes.

Enter here and on Form IT-201, line 43

(continued on back)

**Part III — Other city of New York taxes (see page 41) Attach all applicable forms.**

- 36 Part-year city of New York resident tax (from Form IT-360.1) .....
- 37 City of New York minimum income tax (from Form IT-220) .....
- 38 Full-year city of New York resident separate tax on lump-sum distributions (from Form IT-230)  
Part-year city of New York residents, see page 41. ....
- 39 Full-year city of New York tax on capital gain portion of lump-sum distributions (from Form IT-230) .....
- 40 Total other city of New York taxes (add lines 36 through 39; enter here and on Form IT-201, line 48) ....

	Dollars	Cents
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**Part IV — Other tax credits (see page 41) Attach all applicable forms.**

**Section A — New York State nonrefundable/non-carryover credits (see page 41)**

- 41 Resident credit (from Form IT-112-R; attach form and a copy of the return filed with the other state or province of Canada) .....
- 42 Accumulation distribution credit (attach computation) .....
- 43 Defibrillator credit (attach Form IT-250) .....
- 44 QEZE tax reduction credit (attach Form IT-604) .....

	Dollars	Cents
41.		
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43.		
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**Section B — New York State nonrefundable/carryover credits (see page 41)**

- 45 Solar electric generating equipment credit (attach Form IT-255) .....
- 46 Investment credit (attach Form IT-212) .....
- 47 Financial services industry investment credit (attach Form IT-252) .....
- 48 EZ investment tax credit and EZ employment incentive credit (attach Form IT-603) .....
- 49 FSI EZ investment tax credit and EZ employment incentive credit (attach Form IT-605) .....
- 50 EZ wage tax credit (attach Form IT-601) .....
- 51 ZEA wage tax credit (attach Form IT-601.1) .....
- 52 EZ capital tax credit (attach Form IT-602) .....
- 53 QETC employment credit (attach Form DTF-621) .....
- 54 QETC capital tax credit (attach Form DTF-622) .....
- 55 Special additional mortgage recording tax credit carryover (attach computation) .....
- 56 Solar and wind energy credit carryover (attach computation) .....
- 57 Employment of persons with disabilities credit (attach Form IT-251) .....
- 58 Alternative fuels credit (attach Form IT-253) .....
- 59 Residential fuel oil storage tank credit (attach Form IT-254) .....
- 60 Green building credit (attach Form DTF-630) .....
- 61 Low-income housing credit (attach Form DTF-624) .....
- 62 Add lines 41 through 61. This is your total New York State nonrefundable credits.

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Enter here and on Form IT-201, line 41 (see page 41, Section B, Note) .....

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**Section C — City of New York nonrefundable/non-carryover credits (see page 43)**

- 63 Full-year city of New York resident UBT credit (attach Form IT-219) .....
- 64 Full-year city of New York accumulation distribution credit (attach computation) .....
- 65 Add lines 63 and 64. This is your total city of New York nonrefundable credits.

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Enter here and on Form IT-201, line 50 .....

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**Section D — Refundable New York State, city of New York, and Yonkers credits (see page 43)**

- 66 Farmers' school tax credit (attach Form IT-217) .....
- 67 Investment credit for new businesses (attach Form IT-212) .....
- 68 Financial services industry investment credit for new businesses (attach Form IT-252) .....
- 69 EZ investment tax credit and EZ employment incentive credit for new businesses (attach Form IT-603) .....
- 70 Financial services industry EZ investment tax credit and EZ employment incentive credit for new businesses (attach Form IT-605) .....
- 71 EZ wage tax credit for new businesses (attach Form IT-601) .....
- 72 ZEA wage tax credit for new businesses (attach Form IT-601.1) .....
- 73 QETC employment credit for new businesses (attach Form DTF-621) .....
- 74 Industrial or manufacturing business (IMB) credit for energy taxes (attach Form DTF-623) ..
- 75 QEZE credit for real property taxes (attach Form IT-604) .....
- 76 Add lines 66 through 75 .....

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**Claim of right credit (see page 44)**

- 77 New York State claim of right credit (attach Form IT-257) .....
- 78 City of New York claim of right credit (attach Form IT-257) .....
- 79 City of Yonkers claim of right credit (attach Form IT-257) .....
- 80 Add lines 76 through 79. This is your total NY State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 63 ....

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