

Claim for Earned Income Credit



IT-215



Print or type	Please enter your first name first. For a joint claim, use both name lines.		
	Your first name and middle initial	Your last name <i>(for a joint claim, enter spouse's name on line below)</i>	▼ Your social security number
	Spouse's first name and middle initial	Spouse's last name	▼ Spouse's social security number
	Mailing address <i>(number and street or rural route)</i>	Apartment number	New York State county of residence
	City, village or post office	State	ZIP Code

(See instructions, *Form IT-215-I*, for assistance.)

- 1 Did you claim the federal earned income credit for 2001? If **No**, stop; you do not qualify for the NYS credit 1. Yes No
- 2 Is your investment income (see instructions) greater than \$2,450? If **Yes**, stop; you do not qualify for the NYS credit 2. Yes No
- 3 Have you already filed your 2001 New York State income tax return? If **No**, you must file this claim with a return 3. Yes No
- 4 Did you claim qualifying children on your 2001 federal Schedule EIC? 4. Yes No
- If **No**, continue with line 5. If **Yes**, fill in the following for the **same** children claimed on federal Schedule EIC.

First name and middle initial	Last name	Relationship	Number of months lived with you	Full-time student*	Person with disability**	Social security number	Year of birth
				<input type="checkbox"/>	<input type="checkbox"/>		
				<input type="checkbox"/>	<input type="checkbox"/>		

* Place an X in this box **only** if you checked **Yes** on your 2001 federal Schedule EIC, line 4a.

** Place an X in this box **only** if you checked **Yes** on your 2001 federal Schedule EIC, line 4b.

- 5 Is the IRS figuring your federal earned income credit for you? If **Yes**, complete lines 6 through 10 (also lines 22, 24, and 25 if you are a part-year resident) and attach this form to your New York State income tax return. The Tax Department will compute your New York State earned income credit for you. If **No**, complete lines 6 through 18 (and lines 19 through 27 if you are a part-year resident) 5. Yes No
- 6 Wages, salaries, tips, etc. (from federal Form 1040EZ, line 1, Form 1040A, line 7, or Form 1040, line 7). See instructions 6. .

Before completing lines 7, 8, and 9, see instructions

- 7 Nontaxable earned income (from your federal Form 1040EZ, line 9b, Form 1040A, line 39b or Form 1040, line 61b) 7. .
- 8 If you received a taxable scholarship or fellowship grant, or if you were paid any amount as an inmate in a penal institution for work, enter that amount here (see instructions) 8. .
- 9 Business income or loss (from your federal Form 1040 line instructions, Earned Income Credit Worksheet B, line 4a) 9. .

- Employer identification number (see instructions)
- Check applicable box The amount on line 9 is a profit or loss

- 10 Enter your federal modified adjusted gross income (see instructions) 10. .
- 11 Amount of federal EIC claimed (from federal Form 1040EZ, line 9a, Form 1040A, line 39a, or Form 1040, line 61a. Federal alternative minimum tax filers - see instructions) 11. .
- 12 New York State EIC rate 25% (.25) 12. . **25**
- 13 Tentative New York State earned income credit (multiply line 11 by 12; see instructions) 13. .

If you are a Form IT-201 or Form IT-203 filer, complete Worksheet A on the back of this form before continuing.

- 14 Form IT-200 filers, copy the amount from Form IT-200, line 19. Form IT-201 and Form IT-203 filers, copy the amount from Worksheet A, line 5 on the back of this form 14. .
- 15 New York State household credit (from Form IT-200, line 20, Form IT-201, line 39 or Form IT-203, line 37) 15. .
- 16 Enter the smaller of line 14 or line 15 16. .
- 17 Subtract line 16 from line 13. This is your allowable New York State earned income credit. See back for further instructions. 17. .

- If your filing status is ③, **Married filing separate return**, complete line 18.
- **Part-year residents must also complete lines 19-27.**
- **All claimants must sign this form below.**

18 If your New York State filing status is ③, *Married filing separate return*, the credit on line 17 can be divided between spouses in any manner you wish. Enter on line 18 the amount of credit from line 17 you are claiming and enter your joint federal adjusted gross income below **18.**

	Dollars
	Cents

• **federal adjusted gross income** (from federal Form 1040EZ, line 4 Form 1040A, line 19, or Form 1040, line 33) **•**

	Dollars
	Cents

Computation of part-year resident earned income credit

Lines 19-27 apply only to part-year residents claiming the earned income credit.

19 Enter New York State earned income credit (from front page, line 17, or line 18 above) **19.**

	Dollars
	Cents

20 Enter the amount from Form IT-203, line 40 **20.**

	Dollars
	Cents

If line 20 is equal to or more than line 19, **stop. You do not have excess EIC.**
If line 20 is less than line 19, **continue on line 21 below.**

21 Subtract line 20 from line 19. **This is your excess earned income credit** **21.**

	Dollars
	Cents

22 Enter the amount from Form IT-203-B, line 21 (If Form IT-203-B is not required to be filed, leave blank and continue on line 23 below.) **22.**

	Dollars
	Cents

• If Form IT-215, line 22 is equal to or more than Form IT-215, line 21, **stop. Do not continue with this worksheet.** Enter the amount from line 21 above on Form IT-203-B, line 22.
• If Form IT-215, line 22 is less than Form IT-215, line 21, enter the amount from line 21 above on Form IT-203-B, line 22 and continue on line 23 below.

23 Subtract line 22 from line 21. **This is your remaining excess earned income credit** **23.**

	Dollars
	Cents

24 Enter amount from *Part-year resident income allocation worksheet*, Column B, line 18, from page 14 of your Form IT-203 instructions booklet **24.**

	Dollars
	Cents

25 Enter amount from *Part-year resident income allocation worksheet*, Column A, line 18, from page 14 of your Form IT-203 instructions booklet..... **25.**

	Dollars
	Cents

26 Divide line 24 by line 25 (carry the result to four decimal places). This amount cannot exceed 100% (1.0000) **26.**

	Dollars
	Cents

27 Multiply line 23 by line 26. Enter the result here and on Form IT-203-B, line 50. **This is the refundable portion of your part-year resident earned income credit.** **27.**

	Dollars
	Cents

Worksheet A (For IT-201 and IT-203 filers only)

	1 New York State tax (from Form IT-201, line 38, or Form IT-203, line 36)	1.	<table border="1" style="width: 100%; height: 20px;"></table>	
	2 Resident credit (from Form IT-201-ATT, line 41, or Form IT-203-B, line 27)	2.	<table border="1" style="width: 100%; height: 20px;"></table>	
	3 Accumulation distribution credit (from Form IT-201-ATT, line 42, or Form IT-203-B, line 28)	3.	<table border="1" style="width: 100%; height: 20px;"></table>	
	4 Add lines 2 and 3	4.	<table border="1" style="width: 100%; height: 20px;"></table>	
	5 Subtract line 4 from line 1. (If line 4 is more than line 1, enter "0.") Enter here and on line 14 on the front of this form	5.	<table border="1" style="width: 100%; height: 20px;"></table>	

Paid preparer's use only	Preparer's signature	▼ Preparer's SSN or PTIN	Sign here	Your signature	
	Firm's name (or yours, if self-employed)	• Employer identification number		Spouse's signature (if joint claim)	
	Address	Date <input type="checkbox"/> Mark "X" if self-employed <input type="checkbox"/>		Date	Daytime phone number (optional) ()