

New York State Department of Taxation and Finance Claim for ZEA Wage Tax Credit Tax Law — Section 606(k)

2001 calendar-yr. filers, check box					
Other filers enter tax period:					
beginning					
ending					

				ending	1	
Taxpayer identification number(s) shown on page 1 c	of your tax return					_
Name				File this cla income tax		
				IT-203, IT-2		
Name of zone equivalent area (ZEA)				11-203, 11-2	.04, 01 11-20	J3.
Circle the tax year for which the zone equ	uivalent area (ZEA)	wage tax credit	is being claimed on	this return: 1st 2	2nd 3rd	4th 5th
Eligibility requirements — You must me year in Schedule A on page 2 (see instruct		equirements belo	ow before computing	the ZEA wage tax	credit for the	current tax
1 Were EZ wages paid during the curre	nt tax year to full-tir	ne employees in	a job created in a Z	EA?		Yes No
If you answered Yes to question 1, complyou may claim any available ZEA wage tapreceding tax year and answered No to q	ete Parts I and II be ax credit carryover f	elow. If you ansv rom a preceding	vered <i>No</i> , you canno tax year. If you have	t compute a credit i	n Schedule	A. However, rward from a
Part I - Computation of average number	er of full-time empl	loyees in New Y	ork State for the cu	urrent tax year and	l four-year t	test period
Current tax year	March 31	June 30	September 30	December 31	7	Total
Number of full-time employees in New York State						
2 Average number of full-time employee	es in New York Stat	e for current tax	year		2. •	
Number of full-time employees in						
New York State during four-year						
test period	March 31	June 30	September 30	December 31	-	Total
First year						
Second year						
Third year						
Fourth year						
Total number of full-time employees in Ne	w York State for for	ur-vear test perio	od			
3 Average number of full-time employee					3. •	
4 Does the average number of full-time			•	, <u> </u>	<u> </u>	
employees on line 3	• •		•			Yes No
Part II - Computation of average numb					test period	l .
Current tax year	March 31	June 30	September 30	December 31	Tota	al
Number of full-time employees in ZEA						
5 Average number of full-time employee	es in ZEA for curren	it tax year			5. •	
Number of full-time employees in ZEA		•				
during four-year test period	March 31	June 30	September 30	December 31	Tot	tal
First year						
Second year						
Third year						-
Fourth year						
Total number of full-time employees in ZE	A for four-vear test	period				
6 Average number of full-time employee	•	•			6. •	
7 Does the average number of full-time	<u>-</u>				 1	
full-time employees on line 6	· ·		-			Yes No

Schedule A – Computation	_		r the current ta	ax year				
Part I - Computation of ZEA wage ta								
Current tax year Number of qualified employees (see instructions)	March 31	June 30	September 30	December 3	1		Total	
8 Average number of qualified emplo	vees				8.	•		
9 Wage tax credit for each employee	•				-		3000	00
10 Amount of ZEA wage tax credit (mu	ıltiply line 8 by line 9)				10.			
Part II - Computation of ZEA wage to	ax credit for employe	ees not includ	led in Schedule A, F	Part I				
Current tax year	March 31	June 30	September 30	December 31 Total		Total		
Number of qualified employees (see instructions)								
11 Average number of qualified emplo	yees				11.	•		
12 Wage tax credit for each employee					12.	•	1500	00
13 Amount of ZEA wage tax credit (mu	Iltiply line 11 by line 12)				13.			
Part III - Computation of ZEA wage to	tax credit for the cur	rent year						
14 ZEA wage tax credit for the current	tax year (add line 10 a	and line 13; see i	nstructions)		14.			
Names of employees used to compute Part IV - List below each employee				(include their so	cial s	securit	y number	·)
Employee's name	Social security	number	mber Employee's name		Social security number			
Attach additional sheets if necessary.								
Part V - List below each employee us	sed to compute the	ZEA wage tax	credit on line 13 (ir	clude their socia	al sec	urity n	number)	
Employee's name	Social security	number	Employee's name		Social security number			nber
Attach additional sheets if necessary.	I	 						
Schedule B – Partnership,	S corporation, a	and estate	and trust infor	mation				
If you were a partner in a partnership, a of the wage tax credit from that entity, complete Schedule C and Schedule E	complete the following	g information fo	or each partnership, S					
Name		Ту	pe*	* Employer ID number				

^{*} Enter **P** for partnership, **S** for an S corporation, or **ET** for an estate or trust.

Schedule C – Partner's, shareholder's or bene-	ficiary's share of cred	dit			
Partner					
15 Enter your share of the credit from your partnership (see instruc	15.				
S corporation shareholder					
16 Enter your share of the credit from your S corporation (see instr	16.				
Beneficiary					
17 Enter your share of the credit from the fiduciary's Form IT-601					
18 Total (add lines 15, 16, and 17)	18.				
Transfer totals as follows: Estates and trusts (that are also a page 1)	artner, a shareholder or a ben	eficiary of			
another entity) - Include the amount fr column C below.	rom line 18 in the total line of S	Schedule D,			
All others - Transfer the amount from	n line 18 to Schedule E, line 20) below.			
Schedule D – Beneficiary's or fiduciary's share	e of credit				
A Beneficiary's name (same as on Form IT-205, Schedule C)			C Share of wage tax credit		
Fiduciary					
Total					
Schedule E – Computation of the ZEA wage tax	x credit allowed for th	ne current tax	year		
Part I - Computation of available ZEA wage tax credit					
Individuals 10. Enter the amount from Schodule A. line 14		T	10		
19 Enter the amount from Schedule A, line 14			19.		
Partners, S corporation shareholders, and beneficiaries 20 Enter the total from Schedule C, line 18			20.		
Fiduciaries			20.		
21 Enter the amount from Schedule D, fiduciary line, column C			21.		
22 ZEA wage tax credit computed for the current tax year (add line		22.			
23 Enter the available carryover of unused ZEA wage tax credit for	-	23.			
24 Total ZEA wage tax credit available for the current tax year (ac					
Part II - Computation of ZEA wage tax credit limitation					
25 Enter your tax from Form IT-201, IT-203, or IT-205 (see instruction)	ione)		25.		
26 50% limitation (multiply line 25 by 50%)		26.			
Part III - Computation of ZEA wage tax credit used for the cur	rent tax vear				
27 ZEA wage tax credit used for current tax year (enter line 24 or line		▶ 27.			
		<u></u>			
Part IV - Computation of ZEA wage tax credit carryforward				1	
28 ZEA wage tax credit available as a carryforward (subtract line 27	7 from line 24)		28.		
Schedule F – Computation of refundable portion	on of ZEA wage tax c	redit			
29 Qualified new businesses only: refund of ZEA wage tax credit		_			
(enter the lesser of line 22 or line 28; see instructions)		29.			
30 Refund percentage (50%)			30.	.50	
31 Refundable ZEA wage tax credit (multiply line 29 by line 30: see in	nstructions)	<u>31.</u>			

Need help?



Telephone assistance is available from 8:30 a.m. to 4:25 p.m. (eastern time), Monday through Friday.

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Fax-on-demand forms: Forms are available 24 hours a day, 7 days a week. 1 800 748-3676



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