## New York State Department of Taxation and Finance

## Amended Resident Income Tax Return

New York State • City of New York • City of Yonkers
For the full year January 1, 2002, through December 31, 2002, or fiscal year beginning

|  | Important: You must enter your social security number(s) in the boxes to the right. |  |  |
| :---: | :---: | :---: | :---: |
|  | Your first name and middle initial | Your last name (for a joint return, enter spouse's name on line below) |  |
|  | Spouse's first name and middle initial | Spouse's last n |  |
|  | Mailing address (number and street or rural route) |  | Apartment number |
|  | City, village, or post office | State | ZIP code |

and ending
(A) Filing status mark an $X$ in one box:
(1)


Single


Married filing joint return (enter spouse's social security number above)


Married filing separate return (enter spouse's social security number above)
(4)


Head of household (with qualifying person)

(5) $\square$Qualifying widow(er) with dependent child on another taxpayer's federal return?
(C) Did you file an amended federal return? (If no, explain why in Part IV on back.) $\qquad$ Yes $\square$ No $\square$
(D) Mark an $X$ in this box if your original return was filed on Form IT-100 $\qquad$ $\square$
(E) Is this return the result of federal audit changes? ... $\quad$ Yes $\square \square$ No $\square$ If Yes:

1. What was the date of the final federal determination?
2. Do you concede the federal audit changes?
 (If No, explain why in Part III on back.)
3. Do the changes involve a partnership or S corporation?
 (If Yes, complete Part II on back.)
(F) If you or your spouse maintained any living quarters in NY City during 2002, mark an $\boldsymbol{X}$ in the box (see instructions) .......... $\square$
(G) City of New York residents and city of New York part-year residents only: (see instructions, Form IT-201-X-I)
(1) Number of months you lived in New York City in 2002 $\qquad$
(2) Number of months your spouse lived in New York City in 2002 $\qquad$
$\qquad$
(H) Enter New York adjusted gross income as reported on your original 2002 return (see instructions)
 H. $\quad$ I

## Complete any parts that apply and sign your return on the back.

| Part I - Amending your New York return |  | (A) Original return |  | (B) Increase or decrease |  | (C) Amended return |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 Federal adjusted gross income (see instructions). | 1 |  |  |  |  | 1. |  |  |
| ¢ 2 New York adjustments (see instructions). | 2 |  |  |  |  | 2. |  |  |
| 3 NY adjusted gross income (line 1, plus or minus line 2) | 3 |  |  |  |  | - 3. |  |  |
| ⿳े 2 Check one: $\square . \square$ Standard $10 \square$ Itemized | 4 |  |  |  |  | - 4. |  |  |
| $\mathrm{E}_{0} 5$ Subtract line 4 from line 3 .................... | 5 |  |  |  |  | 5. |  |  |
| O 6 Dependent exemptions (see instructions) | 6 | , 000 | 00 | , 000 | 00 | 6. | 000 | 00 |
| - 7 Taxable income (subtract line 6 from line 5). | 7 |  |  |  |  | 7. |  |  |
| 8 New York State tax on line 7 amount (see instructions) | 8 |  |  |  |  | - 8. |  |  |
| 9 New York State household credit (see instructions) | 9 |  |  |  |  | - 9. |  |  |
| 10 Line 8 minus line 9 (if line 9 is more than line 8, enter "0") | 10 |  |  |  |  | 10. |  |  |
| 11 New York State nonrefundable credits (see instructions) | 11 |  |  |  |  | 11. |  |  |
| O 12 Line 10 minus line 11 (if line 11 is more than line 10 , enter "0") | 12 |  |  |  |  | 12. |  |  |
| $\stackrel{\text { \% }}{ } 13$ Net other New York State taxes (see instructions) | 13 |  |  |  |  | 13. |  |  |
| ¢ 14 Total New York State taxes (add lines 12 and 13) | 14 |  |  |  |  | 14. |  |  |
| \% 15 City of New York resident tax ......................... | 15 |  |  |  |  | 15. |  |  |
| © 16 City of New York household credit (see instructions) | 16 |  |  |  |  | 16. |  |  |
| - 17 Line 15 minus line 16 (if line 16 is more than line 15 , enter "0") | 17 |  |  |  |  | 17. |  |  |
| ¢ 18 Net other city of New York taxes (see instructions) | 18 |  |  |  |  | [18. |  |  |
| ¢ 19 Add lines 17 and 18 .................................... | 19 |  |  |  |  | 19. |  |  |
| 9 20 City of New York nonrefundable credits (see instr.) | 20 |  |  |  |  | - 20. |  |  |
| \% 21 Subtract line 20 from line 19 .......................... | 21 |  |  |  |  | 21. |  |  |
| U 22 City of Yonkers resident income tax surcharge | 22 |  |  |  |  | $\underline{22 .}$ |  |  |
| 23 City of Yonkers nonresident earnings tax ....... | 23 |  |  |  |  | $\underline{23 .}$ |  |  |
| 24 Part-year Yonkers resident income tax surcharge | 24 |  |  |  |  | $\underline{24 .}$ |  |  |
| 25 Total gifts/contributions (from original return) ...... | 25 |  | 00 |  |  | 25. |  | 00 |
| 26 Total NYS, NYC, and Yonkers taxes and gifts (add lines 14, and 21 through 25) $\qquad$ | 26 |  |  |  |  | 26. |  |  |

IT-201-X (2002) (back)


## Part III — Summary of federal changes



If you did not concede the above changes and checked the No box in question 2 at item (E) on the front page, explain why.

Part IV - Other changes - Explain any changes not shown in Part III. Give the item or line reference from the front page and explain why each change was made. Attach any schedules or forms that apply, along with any available federal documentation (Form 1040-X, acceptance of your federal refund claim, etc.). If you check the No box at item (C) on the front, explain why. If you need more space, attach a schedule marked Part IV.

54 I authorize the Tax Department to discuss this return with the paid preparer listed below. (Mark the Yes or No box; see instr.) $\square$ Yes $\square \square$ No $\square$

| Paid <br> preparer's <br> use only | Preparer's signature |  | Preparer's SSN or PTIN |
| :--- | :--- | :--- | :--- |


| Sign |
| :---: |
| your |
| return |
| here |


| Your signature |  |
| :--- | :--- |
| Spouse's signature (if joint return) |  |
| Date | Daytime phone number (optional) <br> ( |

