

Investment Credit

Nan	ne(s) as shown on return	e of business	
Ret	turn filed — Check only one box	ttach this form to your retur	'n.
Dat	e you started your business in New York State:		
Loc	cation of the qualified property (if more than one, attach schedule):		
Par	rt I — Computation of credit (see Form IT-212-I, Instructions for Form IT-212, Investment Credit)		
			—
	Individual or fiduciary		
	1 Credit from Part III, column F		—
	2 Credit from Part III, column G	2.	—
	Beneficiary 3 Share of fiduciary's Form IT-212 credit from Part V, column C	3.	
	3 Share of fiduciary's Form IT-212 credit from Part V, column C 4 Share of fiduciary's Form IT-212 credit from Part V, column D Partner Partnership name: Employer identification number: 5 Partner's share of total credit shown on Form IT-204, Schedule B, Part II, line 15		—
	Partner	1	_
	Partnership name:		
	Employer identification number:		
	5 Partner's share of total credit shown on Form IT-204, Schedule B, Part II, line 15	5.	_
	6 Partner's share of total credit shown on Form IT-204, Schedule B, Part II, line 16	6.	
	S corporation shareholder		
	S corporation name:		
	Employer identification number:		
	7 Shareholder's share of investment credit from the S corporation (see instructions)		
	8 Shareholder's share of research and development credit from the S corporation (see instr.) .		
	9 Total (add lines 1 through 8)		_
	Fiduciary — enter credit allocated to beneficiaries		_
	Subtract line 10 from line 9		
	Available carryover of unused investment credit from preceding period (see instructions; attach computation)		_
	Investment credit (add lines 11 and 12)	[13.]	_
14	is being elected (see instructions). This is your refundable investment credit.		
	Individual — transfer the line 14 amount to Form IT-201-ATT, line 69, or Form IT-203-B, line 54.		
	Fiduciary — include the line 14 amount on Form IT-205, line 33	4.	
15	Subtract line 14 from line 13. This is your nonrefundable investment credit.	•	
	Individual — transfer the line 15 amount to Form IT-201-ATT, line 47, or Form IT-203-B, line 33.		\neg
	Fiduciary — include the line 15 amount on Form IT-205, line 10	5.	
	ATT Common of add back of analysis an early dismassision a		_
Par	t II — Summary of add back of credit on early dispositions		
16	Individual's add back of credit on early dispositions (from Part IV, line 6, column H) 16.		
17	Beneficiary's share of add back of credit on early dispositions (see instructions) 17.		
18	Partner's share of add back of credit on early dispositions (see instructions) 18.		
19	S corporation shareholder's share of add back of credit on early dispositions (see instructions) . 19.		
	Fiduciary — enter amount from Part V, <i>Fiduciary</i> line, column E		
21	Total (add lines 16 through 20)		
	Individual — transfer the line 21 amount to Form IT-201-ATT, line 18, or Form IT-203-B, line 2.	1	
	Fiduciary — transfer the line 21 amount to Form IT-205, line 12	1.	

Part III — Investments in qualified property

	ito iii quaiiiioa į	, opo,	'					
Description of property (list each asset and attach schedule if needed)	B Principal use of property	C Date acquired	Useful life in years	E Investment credit base	manufacti retail enterp and pollu	stment credit for uring and production prise, waste treatme ition control property x Table A rate belo	ent, (column E × Table B rate b	erty
1								
2 Enter amount from F3 Enter amount from For4 Total investment cre	m IT-212-ATT, Sche	edule B, P	art II, line	19, column C				
Transfer totals as follows: Individual — Enter column F total on Part I, line 1; enter column G total on Part I, line 2. Enter column F total on Part I, line 1 and on total line of Part V, column C. Enter column G total on Part I, line 2 and on total line of Part V, column D.).	
	☐ Partne	ership –				*	B, Part II, line 15. B, Part II, line 16.	
Part IV — Early disp	ositions of qua	lified pr	operty a	nd add bad	k of cred	it on early d	spositions	
A Description of property (list each asset and	B Date acquired		C ate property sed to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G Total investment credit allowed for mfg. and	H Add back of cr early dispos

A Description of property (list each asset and attach schedule if needed)	B Date acquired	Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G Total investment credit allowed for mfg. and prod., retail enterprise, waste treatment, pollution control, and research and development property	Add back of credit or early disposition (F × G)
ĺ							
2 Enter amount from Form IT-212-ATT, Schedule A, Part III, line 12							
Total (add lines 1 and 2, colu	mn H, and ente	er total here)					
4 Interest rate (see instructions)							
5 Multiply line 3 by line 4							
Total add back of credit on early disposition (add amounts on lines 3 and 5)							
Transfer totals as follows:	☐ Individual	Enter to	tal on Part	II, line 16.			
		 Include 			t V, column E	<u>.</u> .	
☐ Partnership — Enter total on Form IT-204, Schedule B, Part II, line 17.							

Part V — Beneficiary's and fiduciary's share of investment credit and add back of credit on early dispositions

A Beneficiary's name same as in Form IT-205, Schedule C	B Identifying number	C Share of investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property	Share of investment credit for research and development property	E Share of add back of credit on early dispositions
Total				
a)				
b)				
Fiduciary				

Table A

Property acquired:	Rate
Before January 1, 1974	1% (.01)
January 1, 1974, through December 31, 1977	2% (.02)
January 1, 1978, through December 31, 1978	3% (.03)
January 1, 1979, through May 31, 1981	4% (.04)
June 1, 1981, through June 30, 1982	5% (.05)
July 1, 1982, through December 31, 1986	6% (.06)
On and after January 1, 1987	4% (.04)

Table B

Property acquired:	Rate		
July 1, 1982, through December 31, 1986	10% (.10)		
On and after January 1, 1987	7% (.07)		