



Itemized Deduction, and Other Taxes and Tax Credits Attachment to Form IT-201

IT-201-ATT

See Instructions for Form IT-201-ATT on pages 51 through 58 of your Form IT-201 instructions booklet (IT-201-I or IT-201-P) for assistance.

Name(s) as shown on Form IT-201

Your social security number

- If you claim the New York itemized deduction on line 34 of your Form IT-201, you must complete Part I below and attach this Form IT-201-ATT to your return.

- Complete all parts that apply. Attach this Form IT-201-ATT, and any other forms that apply, to your Form IT-201.

Part I — New York State itemized deduction (see page 51)

Table with 2 columns: Description and Amount (Dollars/Cents). Rows include Medical and dental expenses, Taxes you paid, Interest you paid, Gifts to charity, Casualty and theft losses, Job expenses, Other miscellaneous deductions, Total federal itemized deductions, State, local, and foreign income taxes, Addition adjustments, College tuition itemized deduction, and Total New York State itemized deduction.

Part II — Other New York State taxes (see page 54) Attach all applicable forms.

Table with 2 columns: Description and Amount (Dollars/Cents). Rows include New York State tax on capital gain, Addback of investment credit, Addback of financial services industry (FSI) investment tax credit, Addback of FSI empire zone (EZ) investment tax credit, Addback of EZ capital tax credit, Addback of resident credit for taxes paid to a province of Canada, Addback of farmers' school tax credit, Addback of alternative fuels credit, Addback of qualified emerging technology company (QETC) capital tax credit, Addback of QEZE credit, Add lines 17 through 26, Amount from Form IT-201, line 41, Amount from Form IT-201, line 40, Subtract line 29 from line 28, Subtract line 30 from line 27, NY State separate tax on lump-sum distributions, Resident credit against separate tax on lump-sum distributions, Subtract line 33 from line 32, New York State minimum income tax, and Total net other New York State taxes.

(continued on back)

Part III — Other city of New York taxes (see page 55) **Attach all applicable forms.**

	Dollars	Cents
37 Part-year city of New York resident tax (from Form IT-360.1)	37.	
38 City of New York minimum income tax (from Form IT-220)	38.	
39 Full-year city of New York resident separate tax on lump-sum distributions (from Form IT-230) <i>Part-year city of New York residents, see page 55.</i>	39.	
40 Full-year city of New York tax on capital gain portion of lump-sum distributions (from Form IT-230)	40.	
41 Total other city of New York taxes (add lines 37 through 40; enter here and on Form IT-201, line 48)	41.	

Part IV — Other tax credits (see page 55) **Attach all applicable forms.**

Section A — New York State nonrefundable/non-carryover credits (see page 55)

	Dollars	Cents
42 Resident credit (from Form IT-112-R; attach form and a copy of the return filed with the other state or province of Canada) ...	42.	
43 Accumulation distribution credit (attach computation)	43.	
44 Defibrillator credit (attach Form IT-250)	44.	
45 QEZE tax reduction credit (attach Form IT-604)	45.	

Section B — New York State nonrefundable/carryover credits (see page 55)

46 Solar and fuel cell electric generating equipment credits (attach Form IT-255)	46.	
47 Investment credit (attach Form IT-212)	47.	
48 FSI investment tax credit (attach Form IT-252)	48.	
49 EZ investment tax credit and EZ employment incentive credit (attach Form IT-603)	49.	
50 FSI EZ investment tax credit and FSI EZ employment incentive credit (attach Form IT-605)	50.	
51 EZ wage tax credit (attach Form IT-601)	51.	
52 ZEA wage tax credit (attach Form IT-601.1)	52.	
53 EZ capital tax credit (attach Form IT-602)	53.	
54 QETC employment credit (attach Form DTF-621)	54.	
55 QETC capital tax credit (attach Form DTF-622)	55.	
56 Special additional mortgage recording tax credit carryover (attach computation)	56.	
57 Solar and wind energy credit carryover (attach computation)	57.	
58 Employment of persons with disabilities credit (attach Form IT-251)	58.	
59 Alternative fuels credit (attach Form IT-253)	59.	
60 Residential fuel oil storage tank credit carryover (attach computation)	60.	
61 Green building credit (attach Form DTF-630)	61.	
62 Low-income housing credit (attach Form DTF-624)	62.	
63 Long-term care insurance credit (attach Form IT-249)	63.	
63a Empire State film production credit (attach new Form IT-248)	63a.	
64 Add lines 42 through 63a. This is your total New York State nonrefundable credits. Enter here and on Form IT-201, line 41 (see page 55, Section B, Note)	64.	

Section C — City of New York nonrefundable/non-carryover credits (see page 57)

65 Full-year city of New York resident UBT credit (attach Form IT-219)	65.	
66 Full-year city of New York accumulation distribution credit (attach computation)	66.	
67 Add lines 65 and 66. This is your total city of New York nonrefundable credits. Enter here and on Form IT-201, line 50.	67.	

Section D — Refundable New York State, city of New York, and Yonkers credits (see page 57)

68 Farmers' school tax credit (attach Form IT-217)	68.	
69 Investment credit for new businesses (attach Form IT-212)	69.	
70 FSI investment tax credit for new businesses (attach Form IT-252)	70.	
71 EZ investment tax credit and EZ employment incentive credit for new businesses (attach Form IT-603) ...	71.	
72 FSI EZ investment tax credit and FSI EZ employment incentive credit for new businesses (attach Form IT-605)	72.	
73 EZ wage tax credit for new businesses (attach Form IT-601)	73.	
74 ZEA wage tax credit for new businesses (attach Form IT-601.1)	74.	
75 QETC employment credit for new businesses (attach Form DTF-621)	75.	
76 Industrial or manufacturing business (IMB) credit for energy taxes (attach Form DTF-623) .	76.	
77 QEZE credit for real property taxes (attach Form IT-604)	77.	
77a Refundable Empire State film production credit (attach new Form IT-248)	77a.	
78 Add lines 68 through 77a	78.	
79 New York State claim of right credit (attach Form IT-257)	79.	
80 City of New York claim of right credit (attach Form IT-257)	80.	
81 City of Yonkers claim of right credit (attach Form IT-257)	81.	
82 Add lines 78 through 81. This is your total NY State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 65.	82.	