



Claim for Special Additional Mortgage Recording Tax Credit
Tax Law — Article 22, Section 606(f)

Fiscal year filers enter tax period: beginning [] ending []

Name (as shown on page 1 of your return) []

Taxpayer identification number []

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 (see instructions).

Table with 4 columns: A Location of property, B Date mortgage recorded, C Amount of mortgage, D Amount of special additional mortgage recording tax paid. Includes 5 rows for data entry.

1 Total column D amounts from additional Form(s) IT-256, if any..... 1. []

2 Total special additional mortgage recording tax paid during current tax year that qualifies for the credit (add column D amounts; include any amount on line 1)..... 2. []

Fiduciaries — Include the line 2 amount in the Total line of Part 4, column C, on the back.

All others — Enter the line 2 amount on line 6.

Part 2 — Partnership and estate or trust information

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For Type enter P for partnership or ET for estate or trust. You must also complete Parts 3 and 5, and if applicable, Part 4.

Table with 3 columns: Name, Type, Employer identification number. Includes 4 rows for data entry.



Part 3 — Partner's or beneficiary's share of credit

| | | | | | | |
|--------------------|----------|--|-----------|----------------------|---|----------------------|
| Partner | 3 | Enter your share of the credit from your partnership (see instructions) | 3. | <input type="text"/> | . | <input type="text"/> |
| Beneficiary | 4 | Enter your share of the credit from the fiduciary's Form IT-256, Part 4, column C | 4. | <input type="text"/> | . | <input type="text"/> |
| | 5 | Total (add lines 3 and 4) | 5. | <input type="text"/> | . | <input type="text"/> |

Fiduciaries (that are also a partner or a beneficiary of another entity) — Include the line 5 amount in the *Total* line of Part 4, column C.
All others — Enter the line 5 amount on Part 5, line 7.

Part 4 — Beneficiary's and fiduciary's share of credit

| A Beneficiary's name (same as on Form IT-205, Schedule C) | B Identifying number | C Share of special additional mortgage recording tax |
|---|--------------------------------|---|
| Total (fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5) | | <input type="text"/> . <input type="text"/> |
| | | <input type="text"/> . <input type="text"/> |
| | | <input type="text"/> . <input type="text"/> |
| Fiduciary | | <input type="text"/> . <input type="text"/> |

Part 5 — Computation of special additional mortgage recording tax credit available for the current tax year

| | | | | | | |
|--|-----------|--|------------|----------------------|---|----------------------|
| Individuals (including sole proprietors) and partnerships | 6 | Enter the amount from Part 1, line 2..... | 6. | <input type="text"/> | . | <input type="text"/> |
| Partners and beneficiaries | 7 | Enter the amount from Part 3, line 5..... | 7. | <input type="text"/> | . | <input type="text"/> |
| Fiduciaries | 8 | Enter the amount from Part 4, <i>Fiduciary</i> line, column C..... | 8. | <input type="text"/> | . | <input type="text"/> |
| | 9 | Credit for the current tax year (add lines 6, 7, and 8)..... | 9. | <input type="text"/> | . | <input type="text"/> |
| | 10 | Enter any unused special additional mortgage recording tax credit from preceding period(s) (see instructions) | 10. | <input type="text"/> | . | <input type="text"/> |
| | 11 | Total credit available for the current tax year (add lines 9 and 10; see instructions)..... | 11. | <input type="text"/> | . | <input type="text"/> |

