

Schedule B — EZ employment incentive credit (EZ-EIC)

Part I — Employment information required to determine eligibility for EZ-EIC

	A	B	C	D	E	F	G	H
A Information in conjunction with Schedule B, Part II, line a	Year	March 31	June 30	September 30	December 31	Total columns B + C + D + E	Average (see instructions)	Percent *
Number of employees in EZ for period covered by this claim								
Number of employees in EZ for employment base year								
B Information in conjunction with Schedule B, Part II, line b	Year	March 31	June 30	September 30	December 31	Total columns B + C + D + E	Average (see instructions)	Percent *
Number of employees in EZ for period covered by this claim								
Number of employees in EZ for employment base year								
C Information in conjunction with Schedule B, Part II, line c	Year	March 31	June 30	September 30	December 31	Total columns B + C + D + E	Average (see instructions)	Percent *
Number of employees in EZ for period covered by this claim								
Number of employees in EZ for employment base year								

* Divide the average number of employees covered by this claim by the average number of employees in base year (column G).

Part II — Computation of EZ-EIC

	A	B	C
	Tax year in which EZ-ITC was allowed	Amount of original EZ-ITC	EZ-EIC (multiply column B by 30% (.30))
a			
b			
c			

8 Total — Enter column C total here **8.**

Transfer total as follows:

Fiduciary — include the line 8 amount in the *Total* line of Schedule E, column C

All others — enter the line 8 amount on line 19 of Schedule G

Schedule C — Partnership, S corporation, and estate and trust information

If you were a partner in a partnership, a shareholder of a New York S corporation, or a beneficiary of an estate or trust and received a share of the EZ-ITC or EZ-EIC from that entity, complete the following information for each partnership, S corporation, or estate or trust. You must also complete Schedule D and Schedule G and, if applicable, Schedule E, Schedule F, and Schedule H.

Name	Type *	Employer identification number (EIN)

*Enter **P** for a partnership, **S** for an S corporation, or **ET** for an estate or trust.

Schedule D — Partner's, shareholder's, or beneficiary's share of credit

Partner 9 Enter your share of the credit from your partnership (see instructions)	9.	
S corporation shareholder 10 Enter your share of the credit from your S corporation (see instructions)	10.	
Beneficiary 11 Enter your share of the credit from the fiduciary's Form IT-605, Schedule E, column C	11.	
12 Total (add lines 9, 10, and 11)	12.	

Transfer total as follows:

Fiduciary — include the line 12 amount on the *Total* line of Schedule E, column C

All others — enter the line 12 amount on line 20 of Schedule G

Schedule E — Beneficiary's and fiduciary's share of credit and recapture of credit

A Beneficiary's name (same on Form IT-205, Schedule C)	B Identifying number	C Share of EZ-ITC and EZ-EIC	D Share of recapture credit
Total			
Fiduciary			



Schedule F — Computation of recapture of EZ-ITC and EZ-EIC

A Description of property	B Date acquired	C Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G EZ-ITC allowed (see instructions)	H Recaptured EZ-ITC (F x G)	I Recaptured EZ-EIC (see instructions)
13 Recaptured EZ-ITC (add column H amounts)							13.	
14 Recaptured EZ-EIC (add column I amounts)							14.	
15 Augmented recapture amount (see instructions)							15.	
16 Partner in a partnership, shareholder of an S corporation, or beneficiary of an estate or trust: enter your share of addback of the EZ-ITC and EZ-EIC (see instructions)							16.	
17 Add lines 13 through 16. Enter total here							17.	

Transfer total as follows:

Fiduciary — include the line 17 amount in the *Total* line of Schedule E, column D

All others — enter the line 17 amount on line 25 of Schedule G

(continued)

Schedule G — Computation of available EZ-ITC and EZ-EIC allowed for the current tax year

Individuals and partnerships

18 Enter the amount from Schedule A, Part III, line 7	18.	
19 Enter the amount from Schedule B, Part II, line 8	19.	

Partners, S corporation shareholders, and beneficiaries

20 Enter the total from Schedule D, line 12	20.	
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Fiduciaries

21 Enter the amount from Schedule E, fiduciary line, column C	21.	
22 EZ-ITC and EZ-EIC computed for the current tax year (add lines 18 through 21)	22.	
23 Enter the available carryover of unused EZ-ITC or EZ-EIC from preceding period(s)	23.	
24 Total EZ-ITC and EZ-EIC (add lines 22 and 23)	24.	
25 Total recapture of all investment tax credits taken in previous period (fiduciary: enter the amount from the fiduciary line of Schedule E, column D; all others: enter the amount from Schedule F, line 17)	25.	
26 Net EZ-ITC (subtract line 25 from line 24 and enter here; if line 25 is greater than line 24, do not enter an amount on line 26 — go to line 27; see instructions)	26.	
27 Net EZ-ITC recapture amount (subtract line 24 from line 25 and enter here; see instructions)	27.	

Schedule H — Computation of refundable portion of EZ-ITC and EZ-EIC or carryover

28 EZ-ITC and EZ-EIC for tax year 2004 from line 22	28.	
29 Personal income tax from Form IT-201, line 38, and Form IT-230-I, Worksheet A, line 1; or Form IT-203, line 44, and Form IT-203-B, line 1, or Form IT-205, line 8 if a resident or line 9 if a nonresident or part-year resident	29.	
30 All credit(s) that you choose to apply against your tax except the EZ-ITC and EZ-EIC (see the instructions for Form IT-201-ATT, Part IV or Form IT-203-B, Part III)	30.	
31 Subtract line 30 from line 29	31.	
32 Unused EZ-ITC and EZ-EIC available to be carried forward (subtract line 31 from line 28)	32.	
33 Refundable EZ-ITC and EZ-EIC (see instructions)	33.	
34 Unused EZ-ITC and EZ-EIC after refundable portion (see instructions)	34.	

