

New York State Department of Taxation and Finance

Claim for Special Additional Mortgage Recording Tax Credit

Tax Law — Article 22, Section 606(f)

Fiscal year filers enter tax period: beginning

ending

Name (as shown on page 1 of your return)

Taxnaver	identification	numbe
Taxpayer	lucillitation	numbe

Α.

1.

2.

IT-256

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries (see instructions, Form IT-256-I)

A Enter the total number of properties included on this claim (see instructions).....

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 (see instructions).

A Location of property	B Date mortgage recorded	C Amount of mortgage	D Amount of special additional mortgage recording tax paid
		•	•
		•	•
		•	
			•

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any

Fiduciaries — Include the line 2 amount in the *Total* line of Part 4, column C, on the back. **All others** — Enter the line 2 amount on line 6.

Part 2 — Partnership and estate or trust information

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For *Type*, enter *P* for partnership or *ET* for estate or trust.

Name	Employer identification number			



Part 3 — Partner's or beneficiary's share of credit

Partner	3	Enter your share of the credit from your partnership (see instructions)	3.].
Beneficiary	4	Enter your share of the credit from the fiduciary's Form IT-256, Part 4, column C	4.].
	5	Total (add lines 3 and 4)	5.]

Fiduciaries (that are also partners or beneficiaries of other entities) — Include the line 5 amount in the *Total* line of Part 4, column C. All others — Enter the line 5 amount on Part 5, line 7.

Part 4 — Beneficiary's and fiduciary's share of credit

A Beneficiary's name <i>(same as on</i> <i>Form IT-205, Schedule C)</i>	B Identifying number	C Share of special additional mortgage recording tax
Total (fiduciaries, enter the amount from Part 1, line 2, plus the amount from Part 3, line 5)		
Fiduciary		•

Part 5 — Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6	Enter the amount from Part 1, line 2	6.	
Partners and beneficiaries	7	Enter the amount from Part 3, line 5	7.	
Fiduciaries	8	Enter the amount from Part 4, <i>Fiduciary</i> line, column C	8.	
	9	Credit for the current tax year (add lines 6, 7, and 8)	9.	_
	10	Enter any unused special additional mortgage recording tax credit from preceding period(s) (see instructions)	10.	
	11	Total credit available for the current tax year		
		(see instructions)	11.	

Part 6 — Application of credit and computation of carryover

12	Total credit (from line 11)	12.	1.[
13	Amount that you applied against your 2008 tax (see instructions)	13.		
14	Amount of credit available for carryover to 2009 (subtract line 13 from line 12)	14.].[

