New York State Department of Taxation and Finance

Claim for Special Additional Mortgage Recording Tax Credit

Tax Law — Article 22, Section 606(f)

IT-256

Fiscal year filers enter tax period: beginning [blank] ending [blank]

Name *(as shown on page 1 of your return)*

Taxpayer identification number

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries *(see instructions, Form IT-256-I)*

A Enter the total number of properties included on this claim *(see instructions)* .... **A.** [blank]

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 *(see instructions)*.

A Location of property	B Date mortgage recorded	C Amount of mortgage	D Amount of special additional mortgage recording tax paid
		.	.
		.	.
		.	.
		.	.
		.	.

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any ...... **1.** [blank] .

2 Total special additional mortgage recording tax paid during current tax year that qualifies for the credit *(add column D amounts; include the amount from line 1)* .... **2.** [blank] .

Fiduciaries — Include the line 2 amount in the *Total* line of Part 4, column C, on the back.

All others — Enter the line 2 amount on line 6.

Part 2 — Partnership and estate or trust information

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For *Type*, enter **P** for partnership or **ET** for estate or trust.

Name	Type	Employer identification number

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Please file this original scannable credit form with the Tax Department.

Part 3 — Partner's or beneficiary's share of credit

Partner	3	Enter your share of the credit from your partnership *(see instructions)*	3.		.	
Beneficiary	4	Enter your share of the credit from the fiduciary's Form IT-256, Part 4, column C..	4.		.	
	5	**Total** *(add lines 3 and 4)*	5.		.	

Fiduciaries (that are also partners or beneficiaries of other entities) — Include the line 5 amount in the *Total* line of Part 4, column C.
All others — Enter the line 5 amount on Part 5, line 7.

Part 4 — Beneficiary's and fiduciary's share of credit

A Beneficiary's name *(same as on Form IT-205, Schedule C)*	B Identifying number	C Share of special additional mortgage recording tax
Total *(fiduciaries, enter the amount from Part 1, line 2, **plus** the amount from Part 3, line 5)*		.
		.
		.
Fiduciary		.

Part 5 — Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	6	Enter the amount from Part 1, line 2	6.		.	
Partners and beneficiaries	7	Enter the amount from Part 3, line 5	7.		.	
Fiduciaries	8	Enter the amount from Part 4, *Fiduciary* line, column C	8.		.	
	9	Credit for the current tax year *(add lines 6, 7, and 8)*	9.		.	
	10	Enter any unused special additional mortgage recording tax credit from preceding period(s) *(see instructions)*........	10.		.	
	11	**Total credit available for the current tax year** *(see instructions)*	11.		.	

Part 6 — Application of credit and computation of carryover *(see the instructions to determine if you must complete this part)*

12	Total credit *(from line 11)*	12.	.
13	Amount that you applied against your 2009 tax *(see instructions)*	13.	.
14	Amount of credit available for carryover to 2010 *(subtract line 13 from line 12)*	14.	.

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