



New York State Department of Taxation and Finance  
**Other Tax Credits and Taxes**  
 Attachment to Form IT-201

# IT-201-ATT

See the instructions for completing Form IT-201-ATT in the instructions for Form IT-201.

Name(s) as shown on your Form IT-201	▼ Your social security number
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Complete all parts that apply to you; see instructions. Attach this form to your Form IT-201.

**Part 1 – Other New York State, New York City, and Yonkers tax credits**

**Section A – New York State nonrefundable, non-carryover credits used**

		Dollars	Cents			
	1 Accumulation distribution credit (attach computation) .....	1.				
	2 Other nonrefundable, non-carryover credits (attach all applicable forms)					
	2a. <table style="display: inline-table; border-collapse: collapse;"><tr><td style="border: 1px solid black; width: 40px; height: 20px; text-align: center;">Code</td><td style="border: 1px solid black; width: 100px; text-align: center;">Dollars</td><td style="border: 1px solid black; width: 20px; text-align: center;">Cents</td></tr></table>	Code	Dollars	Cents		
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	Total other nonrefundable, non-carryover credits (add lines 2a and 2b) .....	2.				

**Section B – New York State nonrefundable, carryover credits used**

	3 Long-term care insurance credit (attach Form IT-249) .....	3.				
	4 Investment credit (attach Form IT-212) .....	4.				
	5 Solar energy system equipment credit (attach Form IT-255) .....	5.				
	6 Other nonrefundable, carryover credits (attach all applicable forms)					
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	Total other nonrefundable, carryover credits (add lines 6a through 6n) .....	6.				
	7 Total New York State nonrefundable credits used (add lines 1 through 6; enter here and on Form IT-201, line 42) .....	7.				

**Section C – New York City nonrefundable, non-carryover credits used**

	8 New York City resident UBT credit (attach Form IT-219) .....	8.	
	9 New York City accumulation distribution credit (attach computation) .....	9.	
	9a Part-year resident nonrefundable NYC child and dependent care credit (attach Form IT-216) .....	9a.	
	10 Total other New York City nonrefundable credits used (add lines 8, 9, and 9a; enter here and on Form IT-201, line 53) .....	10.	

**Section D – New York State, New York City, and Yonkers refundable credits**

	11 Farmers' school tax credit (attach Form IT-217) .....	11.				
	12 Other refundable credits (attach all applicable forms)					
	12a. <table style="display: inline-table; border-collapse: collapse;"><tr><td style="border: 1px solid black; width: 40px; height: 20px; text-align: center;">Code</td><td style="border: 1px solid black; width: 100px; text-align: center;">Dollars</td><td style="border: 1px solid black; width: 20px; text-align: center;">Cents</td></tr></table>	Code	Dollars	Cents		
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	Total other refundable credits (add lines 12a through 12l) .....	12.				
	13 Add lines 11 and 12 .....	13.				

(continued on back)

2411110094



▼ Enter your social security number

**Part 1, Section D – New York State, New York City, and Yonkers refundable credits** *(continued)*

Dollars Cents

14 Enter amount from line 13 on the front page .....	<b>14.</b>		.	
15 <b>New York State</b> claim of right credit <i>(attach Form IT-257)</i> .....	<b>15.</b>		.	
16 <b>New York City</b> claim of right credit <i>(attach Form IT-257)</i> .....	<b>16.</b>		.	
17 <b>Yonkers</b> claim of right credit <i>(attach Form IT-257)</i> .....	<b>17.</b>		.	
18 <b>Total New York State, New York City, and Yonkers other refundable credits</b> <i>(add lines 14 through 17; enter here and on Form IT-201, line 71)</i> .....	<b>18.</b>		.	

**Part 2 – Other New York State taxes**

If you are subject to other New York State taxes, **complete Part 2 and attach this Form IT-201-ATT to your return.**

19 New York State tax on capital gain portion of lump-sum distributions <i>(attach Form IT-230)</i> .....	<b>19.</b>		.	
20 Other New York State taxes <i>(attach all applicable forms)</i>				

	Code	Dollars	Cents		Code	Dollars	Cents
20a.				.	20g.		
20b.				.	20h.		
20c.				.	20i.		
20d.				.	20j.		
20e.				.	20k.		
20f.				.	20l.		

Total other New York State taxes <i>(add lines 20a through 20l)</i> .....	<b>20.</b>		.	
21 Add lines 19 and 20 .....	<b>21.</b>		.	
22 See instructions for line 22 .....	<b>22.</b>		.	
23 Enter amount from <b>Form IT-201</b> , line 39 .....	<b>23.</b>		.	
24 Subtract line 23 from line 22 <i>(if line 23 is more than line 22, leave blank)</i> .....	<b>24.</b>		.	
25 Subtract line 24 from line 21 <i>(if line 24 is more than line 21, leave blank)</i> .....	<b>25.</b>		.	
26 New York State separate tax on lump-sum distributions <i>(attach Form IT-230)</i> .....	<b>26.</b>		.	
27 Resident credit against separate tax on lump-sum distributions <i>(attach Form IT-112.1)</i> .....	<b>27.</b>		.	
28 Subtract line 27 from line 26 .....	<b>28.</b>		.	
29 New York State minimum income tax <i>(attach Form IT-220)</i> .....	<b>29.</b>		.	
30 <b>Net other New York State taxes</b> <i>(add lines 25, 28, and 29; enter here and on Form IT-201, line 45)</i> .....	<b>30.</b>		.	

**Part 3 – Other New York City taxes**

31 New York City minimum income tax <i>(attach Form IT-220)</i> .....	<b>31.</b>		.	
32 New York City resident separate tax on lump-sum distributions <i>(attach Form IT-230)</i> .....	<b>32.</b>		.	
33 New York City tax on capital gain portion of lump-sum distributions <i>(attach Form IT-230)</i> .....	<b>33.</b>		.	
34 <b>Total other New York City taxes</b> <i>(add lines 31, 32, and 33; enter here and on Form IT-201, line 51)</i> .....	<b>34.</b>		.	

