## IT-212



## **Investment Credit**

			Form IT-201, IT-203, IT-204, or IT-205.		Identifying number as shown an return
Nam	e(s) as shown on r	etur	Type of business		Identifying number as shown on return
Date	you started your l	ousi	ness in New York State   Location of the qualified property (if more than one, attach sche-	edule)	
				,	
Part	1 — Comput	ati	on of credit (see Form IT-212-I, Instructions for Form IT-212)		
	ndividual	au			
	or	1	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		1.
1	fiduciary	2	,		2.
В	eneficiary	3	Share of fiduciary's Form IT-212 credit from Part 5, column C		3.
		4	Share of fiduciary's Form IT-212 credit from Part 5, column D		4.
			Partnership name:		
	Partner		Form larger into a tiffic actions are used to a		
		_	Employer identification number		- I
		5 6	Partner's share of credit shown on Form IT-204-IP, line 49 Partner's share of credit shown on Form IT-204-IP, line 50	-	5.
		0	Faither's share of credit shown on Form 11-204-1F, line 30		0.
			S corporation name:		
9.0	corporation		S corporation name.		
shareholder			Employer identification number		
		7	Shareholder's share of investment credit from the S corporation (see inst	tructions)	7.
		8	Shareholder's share of research and development credit from the S corporation (	´ F	8.
		Ŭ	Characteristics of the control of th	(000 1110111)	•
		9	Total (add lines 1 through 8)		9.
		_			
10	Fiduciaries -	- er	nter credit allocated to beneficiaries		10.
			from line 9	F	11.
12	Available carr	γο	ver credit from last year's Form IT-212		12.
			it (add lines 11 and 12)		13.
14	Total addback	c of	credit from line 21		14.
15a	Total investm	ent	t credit (see instructions)		15a
			credit recapture (see instructions)		15b.
Dort	2 Summar	2/ 6	of addback of credit on early dispositions		
			partnership's addback of credit on early dispositions (from line 31)		16.
	-		are of addback of credit on early dispositions (see instructions)		17.
			of addback of credit on early dispositions (see instructions)		18.
19	-		nareholder's share of addback of credit on early dispositions	г	
	,		s)	_	19.
			nter amount from Part 5, Fiduciary line, column E		20.
21	Total (add line	s 1	6 through 20: see instructions)		21.

Darl	3 – Investments in	n gualific	d property									
	A — Description of proper			C - Date	D -	F - Invoct	ment	F - Investment	credit :	or	G - Investment	
			e of property	acquired	Useful life in years	E — Investment credit base		F — Investment cred manufacturing and proc retail enterprise, waste tre and pollution control processing (column E × 4% (.0)		tion, tment, erty	credit for research and development property (column E × 7% (.07))	
22												
23	Enter amount from	Form IT-2	212-ATT, line	11			23.					
24	Enter amount from	Form IT-2	212-ATT, line	19, colum	n C		24.					
25	Total investment cre	edit (add a	amounts in colu	ımns F and	G)		25.					
	Individuals — En	ter the lin	e 25. column	F amount	on line 1	. Enter the	e line	25. column G ar	nount	on lir	ne 2.	
	Fiduciaries — En											
								otal line of Part 5,				
	Partnerships – S								,			
Dark	4 - Early disposit			orty and	addhack	of cradit	on o	arly dispositions				
	Description of property	B - Date		D - Life	E -	F - Percei		G — Total investo		edit	H - Addback of credit on	
	(list each asset and	acquired	property cease				allowed (see inst			early disposition		
atta	ch schedule if needed)		to qualify		(months)						(F × G)	
26												
	Enter amount from									27.		
	Total (add lines 26 and 27, column H, and enter total here)								- F	28.		
	Interest rate (see instructions)								29.			
	Multiply line 28 by line 29							30.				
31									[	31.		
	Fiduciaries — Inc				Total line	of Part 5,	colur	nn E.				
	All others — Ente	er the line	31 amount o	n line 16.								
Part	5 - Beneficiary's	and fiduo			ment cre	dit and ac	ddba	ck of credit on e	early	dispo	sitions	
	A — Beneficiary's nam (same as in Form IT-20								of investment or research		<ul> <li>E — Share of addback of credit on early dispositions</li> </ul>	
	Schedule C)					and production, retail and dev			evelopment roperty			
						enterprise, waste treatment, and pollution control property			rty			
Tot	al											
	<u> </u>											
_												
Fic	uciary											
D 1	O A			·								
Part	6 – Application of	credit a	na computat	ion of cal	rryover				-			
32a	Total credit (from line	e 15a)							32a			
32b	Tax due before credits (see instructions)											
33	Credits that you applied before this credit (see instructions)											
	Net tax (subtract line			34.		•						
35	Amount of credit used for the current tax year (see instructions)										•	
36	Amount of credit available for refund or carryover to next year (subtract line 35 from line 32a)										•	
37	Amount of credit to be refunded (see instructions)										•	
38	Amount of credit av	ailable fo	r carryover to	next yea	r (subtract	line 37 froi	m line	36)	38.			
39	Amount, if any, incl	uded on I	pires this	es this tax year (see instructions)				39				
40	Amount of credit to be carried over to next year (subtract line 39 from line 38)											

