For help completing your return, see the instructions, Form IT-203-I.

| Your first name and middle initial | Your last name (for a joint return, enter spouse's name on line below) |  |  | Your date of birth (mm-dd-yyyy) |  | Your social security number |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Spouse's first name and middle initial | Spouse's last name |  |  | Spouse's date of birth (mm-dd-yyyy) |  | Spouse's social security number |  |
| Mailing address (see instructions, page 13) (number and street or rural route) |  |  |  | Apartment number |  | New York State county of residence |  |
| City, village, or post office | State | ZIP code | Country (if n | t United States) |  | School district | name |
| Taxpayer's permanent home addre | S (see instr., pg. 13) (no. and | reet or rural ro | partment no. | City, village, or post office |  | School district code number |  |
| State ZIP code Cous | Country (if not United States) |  |  | Decedent information |  | Spouse's date of death |  |

A | Filing |
| :--- |
| status |
| (mark an |
| X in one |
| box): |

(2) $\square$

I Dependent exemption information (see page 15)

| First name and middle initial | Last name | Relationship | Social security number | Date of birth (mm-dd-yyyy) |
| :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |


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| :--- | :--- |
|  |  |


| Federal income and adjustments (see page 17) | Federal amount Whole dollars only |  | New York State amount Whole dollars only |  |
| :---: | :---: | :---: | :---: | :---: |
| 1 Wages, salaries, tips, etc. | 1 | . 00 | 1 | . 00 |
| 2 Taxable interest income | 2 | . 00 | 2 | . 00 |
| 3 Ordinary dividends | 3 | . 00 | 3 | . 00 |
| 4 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 24) $\qquad$ | 4 | . 00 | 4 | . 00 |
| 5 Alimony received | 5 | . 00 | 5 | . 00 |
| 6 Business income or loss (submit a copy of federal Sch. C or C-EZ, Form 1040) | 6 | . 00 | 6 | . 00 |
| 7 Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040) | 7 | . 00 | 7 | . 00 |
| 8 Other gains or losses (submit a copy of federal Form 4797) | 8 | . 00 | 8 | . 00 |
| 9 Taxable amount of IRA distributions. Beneficiaries: mark $\boldsymbol{X}$ in box | 9 | . 00 | 9 | . 00 |
| 10 Taxable amount of pensions/annuities. Beneficiaries: mark $\boldsymbol{X}$ in box | 10 | . 00 | 10 | . 00 |
| 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit a copy of federal Schedule E, Form 1040) | 11 | . 00 | 11 | . 00 |
| 12 Rental real estate included in line 11 (federal amount) $\square$ 12 |  |  |  |  |
| 13 Farm income or loss (submit a copy of federal Sch. F, Form 1040) | 13 | . 00 | 13 | . 00 |
| 14 Unemployment compensation. | 14 | . 00 | 14 | . 00 |
| 15 Taxable amount of social security benefits (also enter on line 26) | 15 | . 00 | 15 | . 00 |
| 16 Other income (see page 22) Identify: | 16 | . 00 | 16 | . 00 |
| 17 Add lines 1 through 11 and 13 through 16 | 17 | . 00 | 17 | . 00 |
| 18 Total federal adjustments to income (see page 22) |  |  |  |  |
| Identify: | 18 | . 00 | 18 | . 00 |
| 19 Federal adjusted gross income (subtract line 18 from line 17) | 19 | . 00 | 19 | . 00 |
| New York additions (see page 24) |  |  |  |  |
| 20 Interest income on state and local bonds (but not those <br> of New York State or its localities) $\qquad$ | 20 | . 00 | 20 | . 00 |
| 21 Public employee 414(h) retirement contributions ............ | 21 | . 00 | 21 | . 00 |
| 22 Other (see page 24) Identify: | 22 | . 00 | 22 | . 00 |
| 23 Add lines 19 through 22 | 23 | . 00 | 23 | . 00 |
| New York subtractions (see page 28) |  |  |  |  |
| 24 Taxable refunds, credits, or offsets of state and local income taxes (from line 4) | 24 | . 00 | 24 | . 00 |
| 25 Pensions of NYS and local governments and the federal government (see page 28) | 25 | . 00 | 25 | . 00 |
| 26 Taxable amount of social security benefits (from line 15) ... | 26 | . 00 | 26 | . 00 |
| 27 Interest income on U.S. government bonds | 27 | . 00 | 27 | . 00 |
| 28 Pension and annuity income exclusion ......................... | 28 | . 00 | 28 | . 00 |
| 29 Other (see page 29) Identify: | 29 | . 00 | 29 | . 00 |
| 30 Add lines 24 through 29 | 30 | . 00 | 30 | . 00 |
| 31 New York adjusted gross income (subtract line 30 from line 23) | 31 | . 00 | 31 | . 00 |
| 32 Enter the amount from line 31, Federal amount column |  |  | 32 | . 00 |

## Standard deduction or itemized deduction (see page 33)



| Name(s) as shown on page 1 | Enter your social security number |
| :--- | :--- |


$\qquad$

59 Enter amount from line 58
59

| ments and refundable credits (see page 38) |  |  | Submit your wage and tax statements with your return (see page 38). |  |
| :---: | :---: | :---: | :---: | :---: |
| 60 Part-year NYC school tax credit (also complete E on front; see page 38) ... | 60 | . 00 |  |  |
| 61 Other refundable credits (Form IT-203-ATT, line 17) | 61 | . 00 |  |  |
| 62 Total New York State tax withheld | 62 | . 00 |  |  |
| 63 Total New York City tax withheld | 63 | . 00 |  |  |
| 64 Total Yonkers tax withheld | 64 | . 00 |  |  |
| 65 Total estimated tax payments/amount paid with Form IT-370 .. | 65 | . 00 |  |  |
| 66 Total payments and refundable credits (add lines 60 throu | 65) |  | 66 | . 00 |

## Your refund, amount you owe, and account information (see pages 39 through 42)

67 Amount overpaid (if line 66 is more than line 59, subtract line 59 from line 66) ................................. 67 . 00


69 Amount of line 67 that you want applied to your 2014 estimated tax (see instructions) .................... 69 . 00
70 Amount you owe (if line 66 is less than line 59, subtract line 66 from line 59). To pay by electronic funds withdrawal, mark an $\boldsymbol{X}$ in the box $\square$ and fill in lines 73 and 74. If you pay by check or money order you must complete Form IT-201-V and mail it with your return.

See pages 39 and 40 for information about your three refund choices.
See page 40 for payment options.
70
71 Estimated tax penalty (include this amount on line 70, or reduce the overpayment on line 67; see page 40).

| 71 | .00 |
| :--- | :--- |
| 72 | .00 |

See page 43 for the proper assembly of your return.

73 Account information for direct deposit or electronic funds withdrawal (see page 41).
If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an $\boldsymbol{X}$ in this box (see pg. 41)
73a Account type: $\square$ Personal checking - or - $\quad \square$ Personal savings - or - $\square$ Business checking - or - $\square$ Business savings
73b Routing number
7n
$\left.\begin{array}{|l|l|l|l|}\hline \begin{array}{c}\text { Third-party } \\ \text { designee? (see instr.) }\end{array} & \text { Print designee's name } & \begin{array}{l}\text { Designee's phone number } \\ \text { ( } \begin{array}{l}\text { ) }\end{array} \\ \text { Yes } \square \text { No } \square \\ \square\end{array} & \text { E-mail: }\end{array} \begin{array}{c}\text { Personal identification } \\ \text { number (PIN) }\end{array}\right\}$

| $\boldsymbol{l}$ Paid preparer must complete (see instr.) $\boldsymbol{l}$ | Date |  |
| :--- | :--- | :--- |
| Preparer's signature | Preparer's NYTPRIN |  |
| Firm's name (or yours, if self-employed) | Preparer's PTIN or SSN |  |
| Address | Employer identification number |  |
|  |  | Mark an $\boldsymbol{X}$ if <br> self-employed |
| E-mail: | $\square$ |  |


| $\nabla \quad$ Taxpayer(s) must sign here $\quad \nabla$ |  |
| :--- | :--- |
| Your signature |  |
| Your occupation | Daytime phone number <br> ( ) |
| Spouse's signature and occupation (if joint return) |  |
| Date |  |
| E-mail: |  |

See instructions for where to mail your return.

