

| | |
|---------------------------|-----|
| Legal name of corporation | EIN |
|---------------------------|-----|

Schedule B – Computation and allocation of subsidiary capital *(see instructions; attach separate sheet if necessary)*

A – Description of subsidiary capital *(list the name of each corporation and the EIN here; for each corporation complete columns B through G on the corresponding lines below)*

| Item | Name | | | | | | EIN |
|---|------------------------------|---|--|--|---|--|-----|
| A | | | | | | | |
| B | | | | | | | |
| C | | | | | | | |
| D | | | | | | | |
| E | | | | | | | |
| A Item | B % of voting stock owned | C Average fair market value <i>(see instructions)</i> | D Current liabilities attributable to subsidiary capital <i>(see instructions)</i> | E Net average fair market value <i>(column C – column D)</i> | F Issuer's allocation % <i>(see instr.)</i> | G Value allocated to New York State <i>(column E × column F)</i> | |
| A | | | | | | | |
| B | | | | | | | |
| C | | | | | | | |
| D | | | | | | | |
| E | | | | | | | |
| Totals from attached sheet | | | | | | | |
| 2 Totals <i>(add amounts in columns C, D, and E)</i> | | | | | | | |
| • 2 | | | | | | | |
| 3 Allocated subsidiary capital <i>(add column G amounts; enter here and on line 52 of Form CT-33-A or Form CT-33-A/B)</i> • 3 | | | | | | | |

Schedule C – Computation of business and investment capital *(see instructions)*

| | A Beginning of year | B End of year | C Average fair market value basis |
|---|------------------------|------------------|--------------------------------------|
| 4 Total assets <i>(see instructions)</i> | 4 | | |
| 5 Fair market value adjustment <i>(attach computation; show any negative amounts with a minus (-) sign)</i> | 5 | | |
| 6 Nonadmitted assets from annual statement | 6 | | |
| 7 Current liabilities <i>(see instructions)</i> | 7 | | |
| 8 Assets, excluding subsidiary assets included on line 2, column C, held as reserves under New York State Insurance Law sections 1303, 1304, and 1305 <i>(use same method to value assets as on lines 4 through 6)</i> | 8 | | |



