



New York State Department of Taxation and Finance
Amended Resident Income Tax Return
New York State • New York City • Yonkers

IT-201-X

For the full year January 1, 2014, through December 31, 2014, or fiscal year beginning ... 14
and ending ...

See the instructions, Form IT-201-X-1, for help completing your amended return.

Form with fields for: Your first name, Spouse's first name, Mailing address, City, village, or post office, State, ZIP code, Country, School district name, Taxpayer's permanent home address, Decedent information, Taxpayer's date of death, Spouse's date of death.

- A Filing status
1 Single
2 Married filing joint return
3 Married filing separate return
4 Head of household
5 Qualifying widow(er) with dependent child

B Did you itemize your deductions on your 2014 federal income tax return? Yes No

C Can you be claimed as a dependent on another taxpayer's federal return? Yes No

D1 Did you file an amended federal return (see instructions) Yes No

- D2 Yonkers residents and Yonkers part-year residents only:
(1) Did you receive a property tax freeze credit? Yes No
(2) If Yes, enter the amount

D3 Did you receive a family tax relief credit? Yes No

- E (1) Did you or your spouse maintain living quarters in NYC during 2014? Yes No
(2) Enter the number of days spent in NYC in 2014

- F NYC residents and NYC part-year residents only:
(1) Number of months you lived in NYC in 2014
(2) Number of months your spouse lived in NYC in 2014

G Enter your 2-character special condition code if applicable (see instructions)
If applicable, also enter your second 2-character special condition code

H Dependent exemption information

Table with 6 columns: First name, MI, Last name, Relationship, Social security number, Date of birth (mmdyyyyy)

If more than 7 dependents, mark an X in the box.



For office use only

Your social security number								

Federal income and adjustments

Whole dollars only

1	Wages, salaries, tips, etc.	1		00
2	Taxable interest income	2		00
3	Ordinary dividends	3		00
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	4		00
5	Alimony received	5		00
6	Business income or loss (submit a copy of federal Schedule C or C-EZ, Form 1040)	6		00
7	Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040)	7		00
8	Other gains or losses (submit a copy of federal Form 4797)	8		00
9	Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box ... <input type="checkbox"/>	9		00
10	Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box <input type="checkbox"/>	10		00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040)	11		00
12	Rental real estate included in line 11	12		00
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040)	13		00
14	Unemployment compensation	14		00
15	Taxable amount of social security benefits (also enter on line 27)	15		00
16	Other income Identify:	16		00
17	Add lines 1 through 11 and 13 through 16	17		00
18	Total federal adjustments to income Identify:	18		00
19	Federal adjusted gross income (subtract line 18 from line 17)	19		00

New York additions

20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	20		00
21	Public employee 414(h) retirement contributions from your wage and tax statements	21		00
22	New York's 529 college savings program distributions	22		00
23	Other (Form IT-225, line 9)	23		00
24	Add lines 19 through 23	24		00

New York subtractions

25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4)	25		00
26	Pensions of NYS and local governments and the federal government	26		00
27	Taxable amount of social security benefits (from line 15)	27		00
28	Interest income on U.S. government bonds	28		00
29	Pension and annuity income exclusion	29		00
30	New York's 529 college savings program deduction/earnings	30		00
31	Other (Form IT-225, line 18)	31		00
32	Add lines 25 through 31	32		00
33	New York adjusted gross income (subtract line 32 from line 24)	33		00



Name(s) as shown on page 1

Your social security number

Standard deduction or itemized deduction

34 Enter your **standard deduction** (from table below) or your **itemized deduction** (from schedule below)

Mark an **X** in the appropriate box: **Standard** - or - **Itemized**

34		00
35		00
36	000	00
37		00

◀ or ▶

**New York State
standard deduction table**

Filing status (from the front page)	Standard deduction (enter on line 34 above)
① Single and you marked item C Yes	\$ 3,100
① Single and you marked item C No	7,800
② Married filing joint return	15,650
③ Married filing separate return	7,800
④ Head of household (with qualifying person)	10,950
⑤ Qualifying widow(er) with dependent child	15,650

New York State itemized deduction schedule

1 Medical and dental expenses (federal Sch. A, line 4).....	1	00
2 Taxes you paid (federal Sch. A, line 9)	2	00
3 Interest you paid (federal Sch. A, line 15)	3	00
4 Gifts to charity (federal Sch. A, line 19)	4	00
5 Casualty and theft losses (federal Sch. A, line 20)	5	00
6 Job expenses/misc. deductions (federal Sch. A, line 27)	6	00
7 Other misc. deductions (federal Sch. A, line 28)	7	00
8 Enter amount from federal Schedule A, line 29	8	00
9 State, local, and foreign income taxes (or general sales tax, if applicable) and other subtraction adjustments	9	00
10 Subtract line 9 from line 8	10	00
11 Addition adjustments	11	00
12 Add lines 10 and 11	12	00
13 Itemized deduction adjustment	13	00
14 Subtract line 13 from line 12	14	00
15 College tuition itemized deduction (see Form IT-272)	15	00
16 New York State itemized deduction (add lines 14 and 15; enter on line 34 above)	16	00

(continued on page 4)

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Your social security number								

Tax computation, credits, and other taxes

38	Taxable income (from line 37 on page 3)		38		00
39	NYS tax on line 38 amount		39		00
40	NYS household credit	40		00	
41	Resident credit	41		00	
42	Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	42		00	
43	Add lines 40, 41, and 42		43		00
44	Subtract line 43 from line 39 (if line 43 is more than line 39, leave blank)		44		00
45	Net other NYS taxes (Form IT-201-ATT, line 30)		45		00
46	Total New York State taxes (add lines 44 and 45)		46		00

New York City and Yonkers taxes, credits, and tax surcharges

47	NYC resident tax on line 38 amount	47		00
48	NYC household credit	48		00
49	Subtract line 48 from line 47 (if line 48 is more than line 47, leave blank)	49		00
50	Part-year NYC resident tax (Form IT-360.1)	50		00
51	Other NYC taxes (Form IT-201-ATT, line 34)	51		00
52	Add lines 49, 50, and 51	52		00
53	NYC nonrefundable credits (Form IT-201-ATT, line 10)	53		00
54	Subtract line 53 from line 52 (if line 53 is more than line 52, leave blank)	54		00
55	Yonkers resident income tax surcharge	55		00
56	Yonkers nonresident earnings tax (Form Y-203)	56		00
57	Part-year Yonkers resident income tax surcharge (Form IT-360.1)	57		00
58	Total New York City and Yonkers taxes / surcharges (add lines 54 through 57)	58		00
59	Sales or use tax as reported on your original return (see instructions. Do not leave line 59 blank.)	59		00

Voluntary contributions as reported on your original return (or as adjusted by the Tax Department; see instructions)

60a	Return a Gift to Wildlife	60a		00
60b	Missing/Exploited Children Fund	60b		00
60c	Breast Cancer Research Fund	60c		00
60d	Alzheimer's Fund	60d		00
60e	Olympic Fund	60e		00
60f	Prostate and Testicular Cancer Research and Education Fund	60f		00
60g	9/11 Memorial	60g		00
60h	Volunteer Firefighting & EMS Recruitment Fund	60h		00
60i	Teen Health Education	60i		00
60j	Veterans Remembrance	60j		00
60	Total voluntary contributions as reported on your original return (or as adjusted by the Tax Department; see instructions)	60		00
61	Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (add lines 46, 58, 59, and 60)	61		00



Name(s) as shown on page 1

Your social security number

62 Enter amount from line 61 62 00

Payments and refundable credits

Table with 3 columns: Line number, Description, and Amount. Rows include Empire State child credit, NYS/NYC child and dependent care credit, NYS earned income credit (EIC), NYS noncustodial parent EIC, Real property tax credit, College tuition credit, NYC school tax credit, NYC earned income credit, NYC enhanced real property tax credit, Other refundable credits, Total New York State tax withheld, Total New York City tax withheld, Total Yonkers tax withheld, Total estimated tax payments, Amount paid with original return, and Total payments.

See Important information in the instructions.

78 Overpayment, if any, as shown on original return or previously adjusted by NY State (see instr.) ... 78 00

78a Amount from original Form IT-201, line 79 (see instructions) 78a 00

79 Subtract line 78 from line 77 79 00

Your refund

80 If line 79 is more than line 62, subtract line 62 from line 79 and indicate how you want your refund

Mark one refund choice: [] direct deposit (fill in lines 82 through 82c) - or - [] debit card - or - [] paper check 80 00

Amount you owe

81 If line 79 is less than line 62, subtract line 79 from line 62 (see instructions) 81 00

To pay by electronic funds withdrawal, mark an X in the box [] and fill in lines 82 through 82d. If you pay by check or money order you must complete Form IT-201-V and mail it with your return.

Account information

82 Account information for direct deposit or electronic funds withdrawal (see instructions)

If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see instructions) []

82a Account type: [] Personal checking - or - [] Personal savings - or - [] Business checking - or - [] Business savings

82b Routing number [] 82c Account number []

82d Electronic funds withdrawal (see instructions) Date [] Amount [] 00



