



# Contributions to Certain Funds Credit

Tax Law – Section 606(iii)

Submit this form with Form IT-201 or IT-203.

Name(s) as shown on return	Identifying number as shown on return

This credit is for contributions made to the specific funds listed on lines 1, 2, 5, 6, and 7. A credit claimed for contributions made to any other funds will be denied and may delay the processing of your return.

## Schedule A – Charitable gifts trust fund – Credit allowed for the tax year **after** contributions were made

1 Contributions to the health charitable account made in the previous tax year .....	<b>1</b>	.00
2 Contributions to the elementary and secondary education charitable account made in the previous tax year .....	<b>2</b>	.00
3 Partner or beneficiary's share of contributions (from Schedule C, line 10) .....	<b>3</b>	.00
4 Total Schedule A contributions (add lines 1, 2, and 3) .....	<b>4</b>	.00

## Schedule B – Credit allowed for the tax year contributions were made (see instructions)

5 Health Research Inc. (enter the total amount from all your certificates of receipt from this organization)	<b>5</b>	.00
6 State University of New York Impact Foundation (enter the total amount from all your certificates of receipt from this organization) .....	<b>6</b>	.00
7 Research Foundation of the City University of New York (enter the total amount from all your certificates of receipt from this organization) .....	<b>7</b>	.00
8 Partner or beneficiary's share of contributions (from Schedule C, line 11) .....	<b>8</b>	.00
9 Total Schedule B contributions (add lines 5 through 8) .....	<b>9</b>	.00

Failure to include a tax receipt number in Schedule E may delay or disqualify your credit.

## Schedule C – Partner's or beneficiary's share of contributions (see instructions)

If you were a partner in a partnership, or a beneficiary of an estate or trust and received a share of the credit from that entity, complete the following information for each partnership, or estate or trust. For *Type*, enter **P** for partnership, or **ET** for estate or trust.

A Name of entity	B Type	C EIN	D Share of charitable gifts trust fund contributions made in the previous tax year	E Share of qualified current year contributions
			.00	.00
			.00	.00
			.00	.00
Total of columns D and E amounts from additional sheets, if any .....			.00	.00
<b>10</b> Total column D amounts (enter here and on line 3) .....		<b>10</b>	.00	
<b>11</b> Total column E amounts (enter here and on line 8) .....		<b>11</b>		.00



**Schedule D – Computation of credit**

<b>12</b> Total contributions (add lines 4 and 9) .....	<b>12</b>	.00
<b>13</b> Credit rate 85% (.85) .....	<b>13</b>	<b>.85</b>
<b>14</b> Total credit (multiply line 12 by line 13) .....	<b>14</b>	.00
<b>15</b> Tax due before credits (see instructions) .....	<b>15</b>	.00
<b>16</b> Credits applied against the tax before this credit (see instructions) .....	<b>16</b>	.00
<b>17</b> Net tax (subtract line 16 from line 15. If line 16 is greater than line 15, enter 0) .....	<b>17</b>	.00
<b>18</b> Credit used for the current tax year (enter the lesser of line 14 or line 17) .....	<b>18</b>	.00

Enter the line 18 amount and code **228** on Form IT-201-ATT, line 2, or Form IT-203-ATT, line 3.

**Schedule E – Tax receipt number for Schedule B contributions (see instructions)**

**Health Research Inc.**

<b>19a</b> Tax receipt number .....	<b>19a</b>	
<b>19b</b> Tax receipt number .....	<b>19b</b>	
<b>19c</b> Tax receipt number .....	<b>19c</b>	

**State University of New York Impact Foundation**

<b>20a</b> Tax receipt number .....	<b>20a</b>	
<b>20b</b> Tax receipt number .....	<b>20b</b>	
<b>20c</b> Tax receipt number .....	<b>20c</b>	

**Research Foundation of the City University of New York**

<b>21a</b> Tax receipt number .....	<b>21a</b>	
<b>21b</b> Tax receipt number .....	<b>21b</b>	
<b>21c</b> Tax receipt number .....	<b>21c</b>	

If you have more than three certificate of receipts from any of the above organizations, attach additional sheets and mark an **X** in the box

