



Department of Taxation and Finance
Other Tax Credits and Taxes
Attachment to Form IT-201

IT-201-ATT

See the instructions for completing Form IT-201-ATT in the instructions for Form IT-201. Submit this form with your Form IT-201.

Name(s) as shown on your Form IT-201
Your Social Security number

A Have you (or an entity of which you are an owner) been convicted of Bribery Involving Public Servants and Related Offenses, Corrupting the Government, or Defrauding the Government (NYS Penal Law Article 200, 496, or section 195.20)? (see instructions) Yes No

Part 1 - Other New York State, New York City, and Yonkers tax credits

Section A - New York State nonrefundable, non-carryover credits used

Whole dollars only

1 Accumulation distribution credit (submit computation)
2 Other nonrefundable, non-carryover credits
2a 2b Total other nonrefundable, non-carryover credits (add lines 2a and 2b)

Section B - New York State nonrefundable, carryover credits used

3 Long-term care insurance credit
4 Investment credit
5 Solar energy system equipment credit
6 Other nonrefundable, carryover credits
6a-6g 6h-6n Total other nonrefundable, carryover credits (add lines 6a through 6n)
7 Total New York State nonrefundable credits used (add lines 1 through 6; enter here and on Form IT-201, line 42)

Section C - New York City nonrefundable, non-carryover credits used

8 New York City resident UBT credit
8a This line intentionally left blank
9 New York City accumulation distribution credit (submit computation)
9a Part-year resident nonrefundable NYC child and dependent care credit
10 Total other New York City nonrefundable credits used (add lines 8, 9, and 9a; enter here and on Form IT-201, line 53)

Section D - New York State, New York City, Yonkers, and MCTMT refundable credits

11 Farmers' school tax credit
12 Other refundable credits
12a-12f 12g-12l Total other refundable credits (add lines 12a through 12l)
13 Add lines 11 and 12

(continued on back)

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Your Social Security number

Part 1, Section D – New York State, New York City, Yonkers, and MCTMT refundable credits (continued)

14 Enter amount from line 13 on the front page	14	.00
15 New York State claim of right credit	15	.00
16 New York City claim of right credit	16	.00
17 Yonkers claim of right credit	17	.00
17a MCTMT (metropolitan commuter transportation mobility tax) claim of right credit	17a	.00
18 Total New York State, New York City, Yonkers, and MCTMT other refundable credits (add lines 14 through 17a; enter here and on Form IT-201, line 71)	18	.00

Part 2 – Other New York State taxes (submit all applicable forms)

If you are subject to other New York State taxes, **complete Part 2.**

19 New York State tax on capital gain portion of lump-sum distributions (Form IT-230)	19	.00
20 Other New York State taxes		

Code	Amount	Code	Amount
20a	.00	20g	.00
20b	.00	20h	.00
20c	.00	20i	.00
20d	.00	20j	.00
20e	.00	20k	.00
20f	.00	20l	.00

Total other New York State taxes (add lines 20a through 20l)	20	.00
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21 Add lines 19 and 20	21	.00
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22 See instructions for line 22	22	.00
23 Enter amount from Form IT-201 , line 39	23	.00
24 Subtract line 23 from line 22 (if line 23 is more than line 22, leave blank)	24	.00
25 Subtract line 24 from line 21 (if line 24 is more than line 21, leave blank)	25	.00

26 New York State separate tax on lump-sum distributions (Form IT-230)	26	.00
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27 Resident credit against separate tax on lump-sum distributions	27	.00
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28 Subtract line 27 from line 26	28	.00
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29 This line intentionally left blank	29	
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30 Net other New York State taxes (add lines 25 and 28; enter here and on Form IT-201, line 45)	30	.00
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Part 3 – Other New York City taxes (submit all applicable forms)

31 This line intentionally left blank	31	
32 New York City resident separate tax on lump-sum distributions (Form IT-230)	32	.00
33 New York City tax on capital gain portion of lump-sum distributions (Form IT-230)	33	.00
34 Total other New York City taxes (add lines 32 and 33; enter here and on Form IT-201, line 51)	34	.00

