



Claim for Excelsior Jobs Program Tax Credit

CT-607

Tax Law – Sections 31, 210-B.31, and 1511(y)

All filers must enter tax period:

beginning ending

| | |
|---------------------------|--------------------------------------|
| Legal name of corporation | Employer identification number (EIN) |
|---------------------------|--------------------------------------|

File this form with your franchise tax return. You must also attach a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

A Excelsior Jobs Program project number (see instructions)

B Year of eligibility (enter a number from 1 to 10; see instructions)

B1 Green CHIPS projects only: indicate the phase from your certificate of tax credit issued by ESD (see instr.) Phase 1 Phase 2

C Mark an **X** in the box if you are claiming this credit as a corporate partner (see instructions).....

Schedule A – Excelsior jobs tax credit component (see instructions)

| | | | | |
|--|---|---|----------------------|----------------------|
| 1 Excelsior jobs tax credit component (see instructions) | • | 1 | <input type="text"/> | <input type="text"/> |
| 2 Excelsior jobs tax credit component from partnerships (from line 33) | • | 2 | <input type="text"/> | <input type="text"/> |
| 3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 16; New York S corporations, see instructions)..... | • | 3 | <input type="text"/> | <input type="text"/> |

Schedule B – Excelsior investment tax credit component (see instructions)

| | | | | |
|--|---|---|----------------------|----------------------|
| 4 Excelsior investment tax credit component (see instructions) | • | 4 | <input type="text"/> | <input type="text"/> |
| 5 Excelsior investment tax credit component from partnerships (from line 33) | • | 5 | <input type="text"/> | <input type="text"/> |
| 6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 17; New York S corporations, see instructions)..... | • | 6 | <input type="text"/> | <input type="text"/> |

Schedule C – Excelsior research and development tax credit component (see instructions)

| | | | | |
|--|---|---|----------------------|----------------------|
| 7 Excelsior research and development tax credit component (see instructions) | • | 7 | <input type="text"/> | <input type="text"/> |
| 8 Excelsior research and development tax credit component from partnerships (from line 33) | • | 8 | <input type="text"/> | <input type="text"/> |
| 9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 18; New York S corporations, see instructions)..... | • | 9 | <input type="text"/> | <input type="text"/> |

Schedule D – Excelsior real property tax credit component (see instructions)

| | | | | |
|--|---|----|----------------------|----------------------|
| 10 Excelsior real property tax credit component (see instructions) | • | 10 | <input type="text"/> | <input type="text"/> |
| 11 Excelsior real property tax credit component from partnerships (from line 33) | • | 11 | <input type="text"/> | <input type="text"/> |
| 12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 19; New York S corporations, see instructions)..... | • | 12 | <input type="text"/> | <input type="text"/> |

Schedule E – Excelsior child care services tax credit component (see instructions)

| | | | | |
|--|---|----|----------------------|----------------------|
| 13 Excelsior child care services tax credit component (see instructions) | • | 13 | <input type="text"/> | <input type="text"/> |
| 14 Excelsior child care services tax credit component from partnerships (from line 33) | • | 14 | <input type="text"/> | <input type="text"/> |
| 15 Total excelsior child care services tax credit component (add lines 13 and 14; enter here and on line 20; New York S corporations, see instructions)..... | • | 15 | <input type="text"/> | <input type="text"/> |

Schedule F – Credit summary (New York S corporations only complete this schedule if reporting a recapture)

| | | | | |
|---|---|----|----------------------|----------------------|
| 16 Excelsior jobs tax credit component (from line 3)..... | • | 16 | <input type="text"/> | <input type="text"/> |
| 17 Excelsior investment tax credit component (from line 6) | • | 17 | <input type="text"/> | <input type="text"/> |
| 18 Excelsior research and development tax credit component (from line 9)..... | • | 18 | <input type="text"/> | <input type="text"/> |
| 19 Excelsior real property tax credit component (from line 12) | • | 19 | <input type="text"/> | <input type="text"/> |
| 20 Excelsior child care services tax credit component (from line 15) | • | 20 | <input type="text"/> | <input type="text"/> |
| 21 Subtotal (add lines 16 through 20)..... | • | 21 | <input type="text"/> | <input type="text"/> |
| 22 Recapture of credit taken in previous tax years (see instructions)..... | • | 22 | <input type="text"/> | <input type="text"/> |
| 23 Net excelsior jobs program tax credit (see instructions)..... | • | 23 | <input type="text"/> | <input type="text"/> |

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Schedule G – Computation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year (New York S corporations do not complete this section)

| | | | |
|---|---|----|--|
| 24 Tax due before credits (see instructions)..... | ● | 24 | |
| 25 Tax credits claimed before the excelsior jobs program tax credit (see instructions)..... | ● | 25 | |
| 26 Subtract line 25 from line 24..... | | 26 | |
| 27 Minimum tax (see instructions)..... | ● | 27 | |
| 28 Credit limitation (subtract line 27 from line 26; if zero or less, enter 0)..... | ● | 28 | |
| 29 Excelsior jobs program tax credit to be used this tax year (see instructions)..... | ● | 29 | |
| 30 Unused excelsior jobs program tax credit available for refund or as an overpayment (subtract line 29 from line 23)..... | ● | 30 | |
| 31 Excelsior jobs program tax credit to be refunded (limited to the amount on line 30; see instructions)..... | ● | 31 | |
| 32 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax (subtract line 31 from line 30; see instructions)..... | ● | 32 | |

Partnership information (see instructions; attach additional forms if necessary, using the same format shown)

| | | | | | |
|--|-----------------------------|-----------------------------------|------------------------------|--------------------------------------|--|
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Name of partnership | | | | ● Partnership's EIN | |
| Credits allocated to taxpayer | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| Total from additional form(s) if any | ● Excelsior jobs tax credit | ● Excelsior investment tax credit | ● Excelsior R & D tax credit | ● Excelsior real property tax credit | ● Excelsior child care services tax credit |
| 33 Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, 11, and 14; see instructions).... | ● | ● | ● | ● | ● |

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