

STATE OF NEW YORK DEPARTMENT OF TAXATION AND FINANCE

Office of Budget & Management Analysis
Bureau of Fiscal Services
Building 9, Room 234
W.A. Harriman Campus
Albany, NY 12227

Patricia Mitchell, Chief Financial Officer Eric Mostert, Assistant Director, Budget & Accounting Services Catherine Golden, Assistant Director, Procurement

AMENDMENT TO RFP 08-13, FINANCIAL INSTITUTION DATA MATCH SERVICES

July 11, 2008

To All Potential Bidders:

The second paragraph of Section III. A Bidder Experience and Reference Requirements is Amended as follows:

The bidder must have prior experience and a proven track record of successfully providing one or more clients with large-scale data matching services as defined in the RFP Glossary within the past five years. This experience must include the design, development, implementation and operation of a system utilizing electronic file exchange technology.

The Department is particularly interested in and will evaluate the bidder's prior large-scale data matching experience with federal and/or state government entities for data matching with multiple financial institutions. The Department will also evaluate, but will give less weight to, other experience in large scale data matching which is done for entities other than federal and state government entities.